

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Vicinity Limited
Vicinity Centres Trust
(together, **Vicinity**)

ABN 90 114 757 783
ARSN 104 931 928

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy-back
2	Date Appendix 3C was given to ASX	25 July 2017

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	60,587,646 1,900,000
4	Total consideration paid or payable for the shares/units	\$160,754,023.07 \$5,042,790.00

+ See chapter 19 for defined terms.

		Before previous day	Previous day
5	If buy-back is an on-market buy-back	highest price paid: \$2.6800 date: 17 August 2017 lowest price paid: \$2.5700 date: 29 August 2017	highest price paid: \$2.6650 lowest price paid: \$2.6300 highest price allowed under rule 7.33: \$2.7806

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

- | | |
|---|--------------------------------------|
| 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | Up to 135,444,885 stapled securities |
|---|--------------------------------------|

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


Company Secretary

Date: 19 October 2017

Print name: Michelle Brady

+ See chapter 19 for defined terms.