



MARKET RELEASE

19 October 2017

BWX Limited

TRADING HALT 2 + 1

The securities of BWX Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Tuesday, 24 October 2017.

Security Code: BWX

Kobe Li
SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



19 October 2017

Attention: Mr Kobe Li

ASX Limited
Level 4, Rialto North Tower
525 Collins Street
MELBOURNE VIC 3000

Dear Mr Li

TRADING HALT

In accordance with Listing Rule 17.1, the Company requests an immediate trading halt in respect of its securities.

The trading halt is requested in relation to a proposed acquisition and associated capital raising which will be announced shortly.

The Company requests that the trading halt remains in place until the earlier of the commencement of trading on Tuesday, 24 October 2017, or such time as the Company is able to make an announcement regarding the completion of the capital raising and requests the trading halt be lifted.

The Company is not aware of any reason why the halt should not be granted.

Yours faithfully

A handwritten signature in black ink, appearing to read "A. Finlay", is positioned below the "Yours faithfully" text.

Aaron Finlay
Finance Director