

**ASX Company Announcement****ACTIVITY REPORT & APPENDIX 4C**

23 October 2017

In the September quarter, the Company continued its activities around developing and marketing the Omni platform. Furthermore, the Company, together with a big four accounting firm, completed a thorough process to enable the Company to submit its claim to obtain a research and development rebate under the Australian Government (AusIndustry) programme. The Company anticipates this rebate to be about \$557,000.

Additionally, the Company is pleased to report that it has successfully commenced its technical review. This review will assist the Company to identify and prioritise opportunities on the Omni platform and its suite of products. The Company is also exploring partnering arrangements to investigate various applications of the technology. These opportunities will include, but are not confined to, OEM and licensing arrangements for the Omni suite of products.

**Glenn Vassallo****Chairman**

## Appendix 4C

### Quarterly report for entities subject to Listing Rule 4.7B

Introduced 31/03/00 Amended 30/09/01, 24/10/05, 17/12/10, 01/09/16

**Name of entity**

OMNI MARKET TIDE LIMITED

**ABN**

60 096 687 839

**Quarter ended ("current quarter")**

30 September 2017

<b>Consolidated statement of cash flows</b>	Current quarter \$A' 000	Year to date Nine months \$A' 000
<b>1. Cash flows from operating activities</b>		
1.1 Receipts from customers	-	79
1.2 Payments for		
(a) research and development	-	-
(b) product manufacturing and operating costs	-	-
(c) advertising and marketing	-	-
(d) leased assets	-	-
(e) staff costs	(37)	(126)
(f) administration and corporate costs	(193)	(629)
1.3 Dividends received (see note 3)	-	-
1.4 Interest received	1	6
1.5 Interest and other costs of finance paid	-	-
1.6 Income taxes paid	-	-
1.7 Government grants and tax incentives	-	-
1.8 Other – GST Received	37	79
<b>1.9 Net cash from / (used in) operating activities</b>	<b>(192)</b>	<b>(591)</b>
<b>2. Cash flows from investing activities</b>		
2.1 Payments to acquire:		
(a) property, plant and equipment	-	-
(b) businesses (see item 10)	-	-
(c) investments	-	-
(d) intellectual property	-	-
(e) other non-current assets	-	-

<b>Consolidated statement of cash flows</b>		Current quarter \$A' 000	Year to date Nine months \$A' 000
2.2	Proceeds from disposal of:		
	(a) property, plant and equipment	-	6
	(b) businesses (see item 10)	-	-
	(c) investments	-	-
	(d) intellectual property	-	-
	(e) other non-current assets	-	-
2.3	Cash flows from loans to other entities	-	-
2.4	Dividends received (see note 3)	-	-
2.5	Other (provide details if material)	-	-
<b>2.6</b>	<b>Net cash from / (used in) investing activities</b>	<b>-</b>	<b>6</b>

<b>3.</b>	<b>Cash flows from financing activities</b>		
3.1	Proceeds from issues of shares	-	1,400
3.2	Proceeds from issue of convertible notes	-	-
3.3	Proceeds from exercise of share options	-	-
3.4	Transaction costs related to issues of shares, convertible notes or options	-	(84)
3.5	Proceeds from borrowings – convert. note	-	150
3.6	Repayment of borrowings	-	-
3.7	Transaction costs related to loans and borrowings	-	-
3.8	Dividends paid	-	-
3.9	Other – Proceeds from sale fixed assets	-	-
<b>3.10</b>	<b>Net cash from / (used in) financing activities</b>	<b>-</b>	<b>1,466</b>

<b>4.</b>	<b>Net increase / (decrease) in cash and cash equivalents for the period</b>		
4.1	Cash and cash equivalents at beginning of quarter/year to date	1,261	188
4.2	Net cash from / (used in) operating activities (item 1.9 above)	(192)	(591)
4.3	Net cash from / (used in) investing activities (item 2.6 above)	-	6
4.4	Net cash from / (used in) financing activities (item 3.10 above)	-	1,466
4.5	Effect of movement in exchange rates on cash held	-	-
<b>4.6</b>	<b>Cash and cash equivalents at end of quarter</b>	<b>1,069</b>	<b>1,069</b>

<b>5. Reconciliation of cash and cash equivalents</b> at the end of the quarter (as shown in the consolidated statement of cash flows) to the related items in the accounts	Current quarter \$A' 000	Previous quarter \$A' 000
5.1 Bank balances	1,069	1,261
5.2 Call deposits	-	-
5.3 Bank overdrafts	-	-
5.4 Other (provide details)	-	-
<b>5.5 Cash and cash equivalents at end of quarter (should equal item 4.6 above)</b>	<b>1,069</b>	<b>1,261</b>

**6. Payments to directors of the entity and their associates**

- 6.1 Aggregate amount of payments to these parties included in item 1.2
- 6.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 6.3 Include below any explanation necessary to understand the transactions included in items 6.1 and 6.2

Current quarter \$A' 000
37
NIL

Payment of Director fees to Non-Executive Directors for one month  
i.

**7. Payments to related entities of the entity and their associates**

- 7.1 Aggregate amount of payments to these parties included in item 1.2
- 7.2 Aggregate amount of cash flow from loans to these parties included in item 2.3
- 7.3 Include below any explanation necessary to understand the transactions included in items 7.1 and 7.2

Current quarter \$A' 000
NIL
NIL

**8. Financing facilities available**

*Add notes as necessary for an understanding of the position*

- 8.1 Loan facilities
- 8.2 Credit standby arrangements
- 8.3 Other (please specify)

Total facility amount at quarter end \$A' 000	Amount drawn at quarter end \$A' 000
NIL	NIL
NIL	NIL
NIL	NIL

- 8.4 Include below a description of each facility above, including the lender, interest rate and whether it is secured or unsecured. If any additional facilities have been entered into or are proposed to be entered into after quarter end, include details of those facilities as well.

<b>9. Estimated cash outflows for next quarter</b>	<b>\$A'000</b>
9.1 Research and development	-
9.2 Product manufacturing and operating costs	75
9.3 Advertising and marketing	20
9.4 Leased assets	-
9.5 Staff costs	30
9.6 Administration and corporate costs	65
9.7 Other	-
<b>9.8 Total estimated cash outflows</b>	<b>190</b>

*Note: An R&D claim of \$557k is expected to be paid to the Company in the December quarter based on a claim lodged for Research and Development incurred by the Company in the 2016 financial year. The claim was lodged on 18 October 2017.*

<b>10. Acquisitions and disposals of business entities (items 2.1(b) and 2.2(b) above)</b>	<b>Acquisitions</b>	<b>Disposals</b>
10.1 Name of entity	N/A	N/A
10.2 Place of incorporation or registration	N/A	N/A
10.3 Consideration for acquisition or disposal	N/A	N/A
10.4 Total net assets	N/A	N/A
10.5 Nature of business	N/A	N/A

### Compliance statement

- This statement has been prepared in accordance with accounting standards and policies which comply with Listing Rule 19.11A.
- This statement gives a true and fair view of the matters disclosed.



Sign here:

Company Secretary

Date: 23 October 2017

Print name: Paul Frederiks

### Notes

- The quarterly report provides a basis for informing the market how the entity's activities have been financed for the past quarter and the effect on its cash position. An entity that wishes to disclose additional information is encouraged to do so, in a note or notes included in or attached to this report.
- If this quarterly report has been prepared in accordance with Australian Accounting Standards, the definitions in, and provisions of, *AASB 107: Statement of Cash Flows* apply to this report. If this quarterly report has been prepared in accordance with other accounting standards agreed by ASX pursuant to Listing Rule 19.11A, the corresponding equivalent standard applies to this report.
- Dividends received may be classified either as cash flows from operating activities or cash flows from investing activities, depending on the accounting policy of the entity.