

23 October 2017

The Directors
Johns Lyng Group Limited

Dear Directors,

Escrow and Unrestricted Securities

We confirm the issue of the Escrow and Unrestricted securities as detailed below, this issue is inclusive of 46,902,236 shares at \$1 per share and the sale and transfer of 48,863,362 shares at \$1 per share:

On the release to ASX of the Company's half-year financial results for the 6 months ending 31 December 2017 (JLGESC6):	2,137,418
On the release to ASX of the Company's full-year financial results for the 12 months ending 30 June 2018 (JLGESC12):	53,083,731
On the release to ASX of the Company's full-year financial results for the 12 months ending 30 June 2019(JLGESC24):	63,963,435
Unrestricted Fully Paid Ordinary Shares (JLG):	100,815,416
Total Fully Paid Ordinary Shares issued:	220,000,000

We confirm that we have imposed a holding lock on the register which will prevent a transfer on the above Escrow securities. We undertake to maintain the restriction until such time as a written consent is received from Johns Lyng Group Limited. We also confirm that all Statements and refunds in relation to the above securities were despatched on 23 October 2017.

Vaasa Afa

Manager, Capital Markets Brisbane
Link Market Services Limited
Level 15, 324 Queen Street, Brisbane QLD 4000

E: vaasa.afa@linkmarketservices.com.au
T: +61 7 3320 2228
M: 0409 823 257