

Notice reference number: 1170.17.10

Notice date: 24/10/2017

What's this about?

Effective date: 24/10/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input checked="" type="radio"/> Settlement	<input type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Johns Lyng Group Limited - Admission and Commencement of Official Quotation

Description

Johns Lyng Group Limited (Company) was admitted to the Official List of ASX Limited (ASX) on 24 October 2017.

Official quotation of the Company's securities will commence at 11:00am AEDT on Thursday 26 October 2017. The Company has raised \$95,765,598 pursuant to the offer under its prospectus dated 2 October 2017 (Prospectus), by the issue of 46,902,236 new ordinary shares and the sale of 48,863,362 existing ordinary shares each fully paid at an issue and sale price of \$1.00 per share.

<b>Quoted securities:</b>	220,000,000 fully paid ordinary shares
<b>ASX code:</b>	JLG
<b>Time:</b>	11:00am, AEDT
<b>Date:</b>	Thursday 26 October 2017
<b>ASX Trade abbreviation:</b>	JOHNS LYNG
<b>ISIN:</b>	AU000000JLG8
<b>Home branch:</b>	Melbourne
<b>Industry classification:</b>	Capital Goods- 2010
<b>Registered office:</b>	1 Williamsons Road Doncaster Victoria 3108
<b>Corporate Office:</b>	'As above' Phone: +61 3 9286 7501 Website: www.johnslyng.com.au
<b>Underwriter:</b>	Bell Potter Securities Limited
<b>Joint Lead Managers:</b>	Bell Potter Securities Limited & Evans and Partners Pty Ltd
<b>Company secretary:</b>	Sophie Karzis
<b>Share registry:</b>	Link Market Services Limited (VIC)
<b>Balance date:</b>	30 June
<b>CHESS:</b>	Participating. The Company will also operate an issuer sponsored sub-register
<b>Place of incorporation:</b>	Victoria
<b>Dividend policy:</b>	Refer to section 4.12 of the Prospectus
<b>Activities:</b>	Building and restoration services
<b>ASX restricted securities:</b>	None
<b>Securities not quoted:</b>	None

**Need more information?**

*For further details, please refer to the Company's Prospectus.*

**Issued by**

Dean Litis, Principal Adviser, Listings Compliance (Melbourne)

**Contact information**

(03) 9617 8772

Disclaimer