



25 October 2017

Companies Announcement Office
Via Electronic Lodgement

PENINSULA ENERGY LIMITED QUARTERLY RESULTS WEBCAST

Peninsula Energy Limited (**Company**) wishes to advise that following the release of its September Quarterly Activities and Cashflow Reports it will be holding an investor update webcast including a presentation to cover the September quarter at **Midday AEST (9.00am AWST) on Wednesday 1 November 2017**. The webcast will be hosted by Peninsula's Managing Director/CEO Wayne Heili.

To listen live, please click on the link below and register your details.

<http://webcasting.boardroom.media/broadcast/59ed11ccb08d2638bd14f71c>

Please note that it is advisable to log on at least five minutes before the scheduled webcast commencement time to ensure that you are registered in time for the start of the webcast. It is also advised to listen to the webcast in a Chrome or Firefox browser.

Investors are advised that a recording of the webcast will be available on the same link within approximately 2 to 3 hours after the conclusion of the webcast and also on Peninsula's website: <http://www.pel.net.au> under "Investor Info" subsection "Audio Broadcasts".

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is written over a light grey circular stamp.

Jonathan Whyte
Company Secretary

For further information, please contact our office on +61 8 9380 9920 during normal business hours.