



ORBITAL®

**CEO PRESENTATION
ANNUAL GENERAL MEETING, PERTH - FRIDAY 27TH OCTOBER 2017**



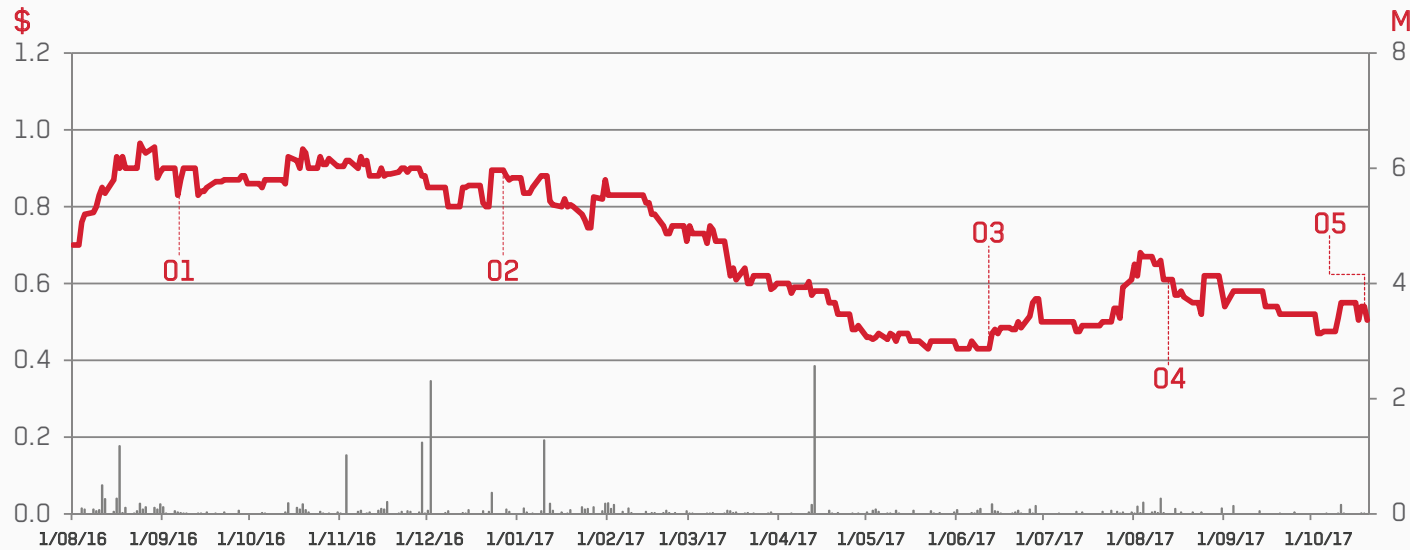
INNOVATION THAT PERFORMS

ORBITAL® invents and builds smart technology that delivers improved performance outcomes for our clients in the unmanned aerial vehicle sectors.

COMPANY OVERVIEW

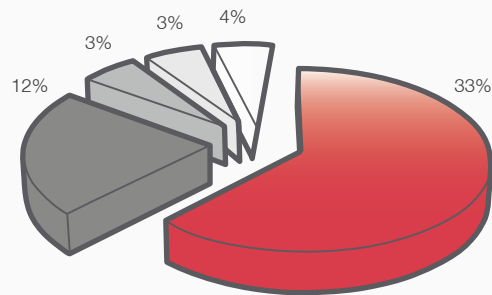


SHARE PRICE & VOLUME



- 01** UAV BUSINESS TAKING OFF - SECOND \$12.8 MILLION ORDER
- 02** ORBITAL SIGNS NEW UAVE AGREEMENT WORTH UP TO \$120 MILLION
- 03** ORBITAL AWARDED ADDITIONAL ENGINEERING PROJECT WITH INSITU
- 04** MANAGING DIRECTOR & CEO SUCCESSION
- 05** UAV PRODUCTION UPDATE

MAJOR SHAREHOLDERS



- JP Morgan Nominees
- CITICORP Nominees Pty Ltd
- Morgan Stanley Australia (Nominee) Pty Ltd
- ANNAPURNA Pty Ltd
- Directors & Management

55% of Total Register

CAPITAL STRUCTURE

SHARE PRICE	\$0.50
FULLY PAID ORDINARY SHARES	77.3M
MARKET CAPITALISATION	\$38.6M
CASH & DEPOSITS* (As at 30 June 17)	\$17.9M
DEBT (As at 30 June 17)	\$ 8.1M
NET ASSETS (As at 30 June 17)	\$19.2M

*Cash & trade receivables \$22.1M

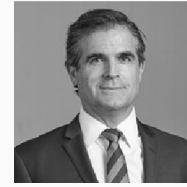
DIRECTORS & MANAGEMENT



BOARD OF DIRECTORS



JOHN WELBORN
Chairman
Non-executive Director



TODD ALDER
Managing Director & Chief Executive Officer



STEVE GALLAGHER
Non-executive Director



TERRY STINSON
Non-executive Director

MANAGEMENT TEAM



ROULÉ JONES
Chief Financial Officer & Company Secretary



DR GEOFF CATHCART
Vice President UAVE & Chief Technical Officer



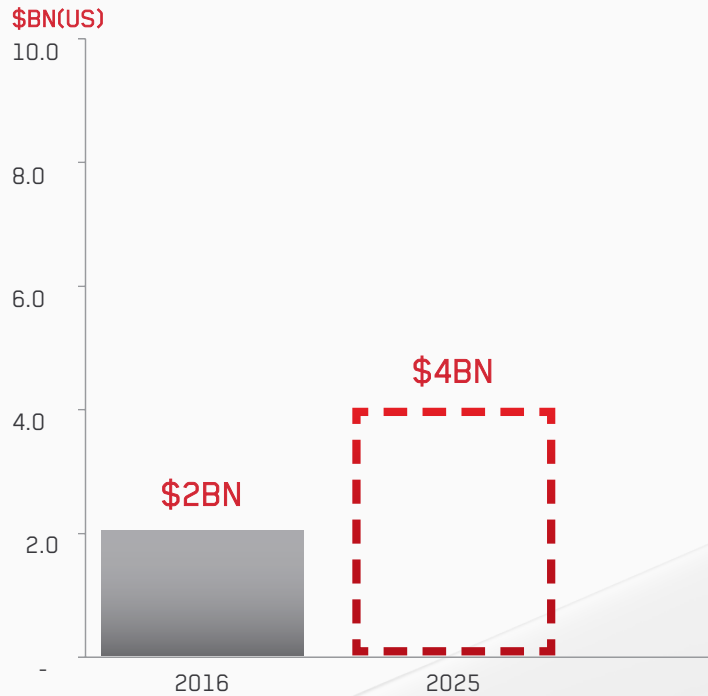
DR ALASTAIR BACON
UAVE Operations Manager

- Focusing on our core competencies of innovation in design & manufacture of:
 1. Precision engines
 2. Advanced fuel systems
 3. Integrated UAV* components
- Orbital's growth strategy is founded on rapidly evolving UAV opportunities

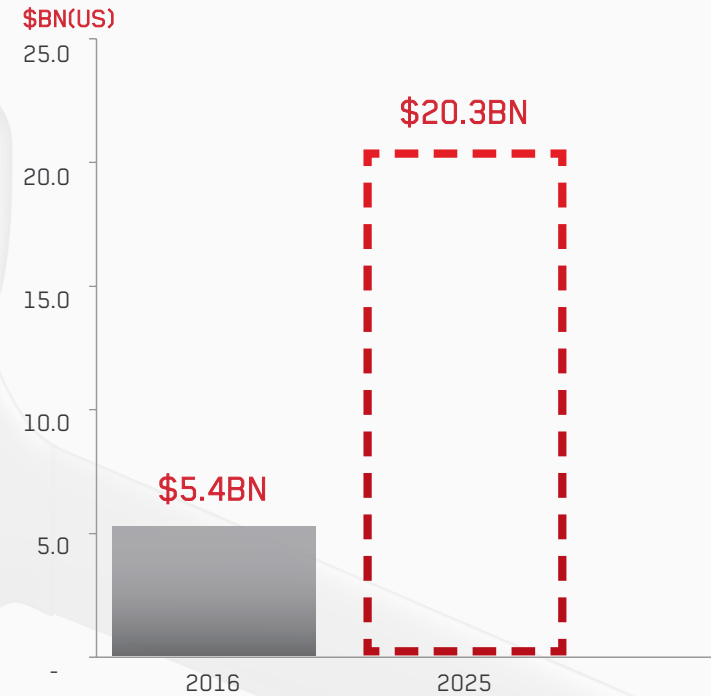
* Unmanned Aerial Vehicle ("UAV")

ORBITAL'S UAV MARKET OPPORTUNITIES

SMALL/MEDIUM TACTICAL UAV MARKET



WORLDWIDE MILITARY & CIVIL COMBINED MARKET

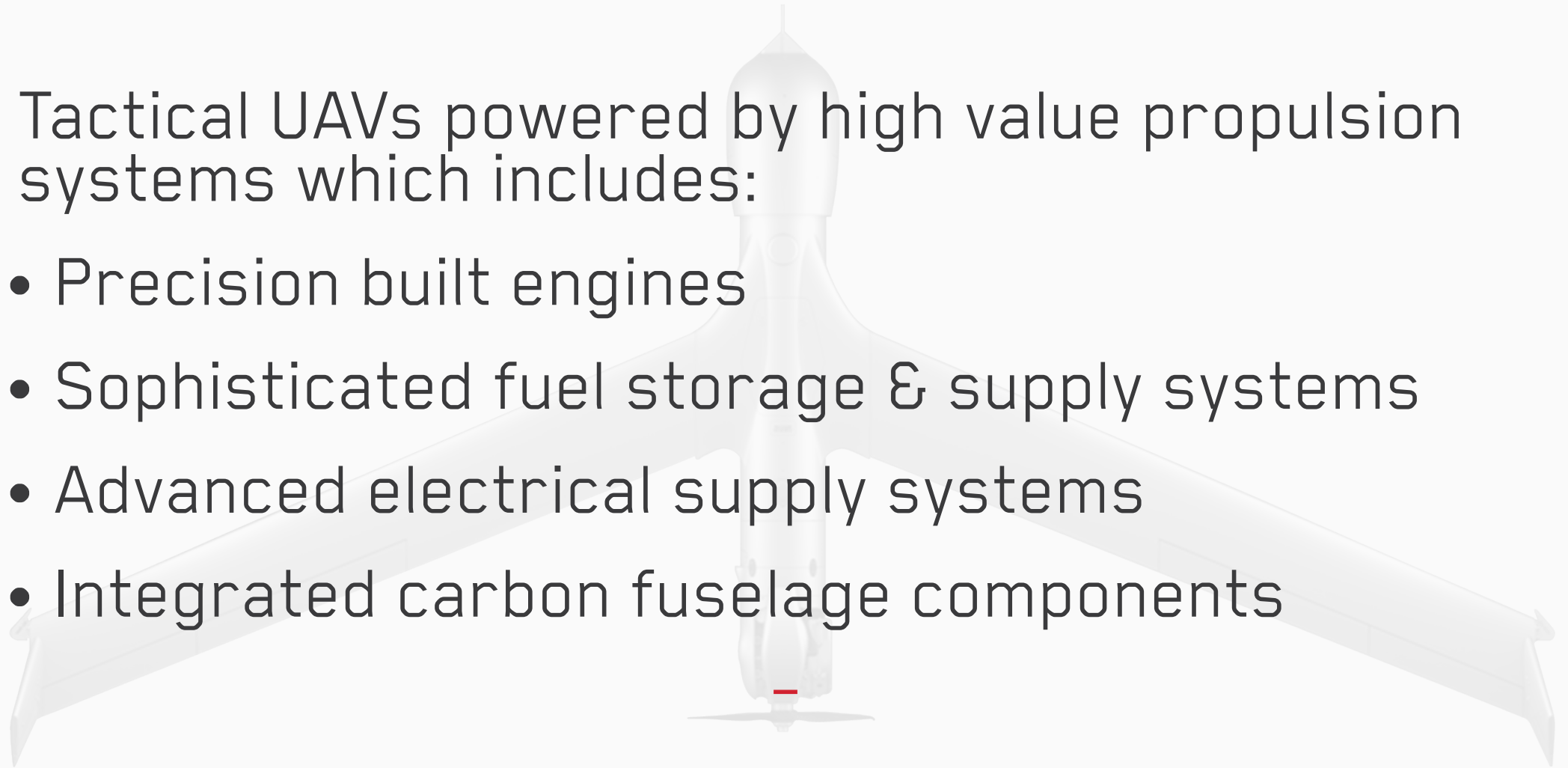


TACTICAL UAVs

- ALTITUDES OF 18,000FT
- FLY FOR PERIODS 12+ HOURS
- SUPPORT LAND & SEA BASED MISSIONS
- VALUED FROM US\$500K - US\$4M
- INTELLIGENCE, SURVEILLANCE, & RECONNAISSANCE
- HIGH RELIABILITY

Tactical UAVs powered by high value propulsion systems which includes:

- Precision built engines
- Sophisticated fuel storage & supply systems
- Advanced electrical supply systems
- Integrated carbon fuselage components



Orbital uniquely placed to serve growing market:

- Patented combustion technology
- Unique, dedicated UAV design, test and production capabilities
- Unparalleled facilities
- One Million hours + experience
- High quality supply chain developed over 20 years
- Optimised processes for rapid product development & superior quality

- Establish UAV production facility in the United States
- Deliver on Insitu Long Term Supply Agreement
- Restructured operational overhead to reduce ~A\$3M p.a.
- Maintain balance sheet strength
- Crystallise value from REMSAFE
- Achieve FY18 revenue guidance of A\$22M

Focused on UAV performance solutions

UAV Growth Market

Orbital's differentiating capabilities to deliver solutions

Strategy to execute

INNOVATION THAT PERFORMS

CAUTIONARY STATEMENT

This presentation includes statements looking-forward that involve risks and uncertainties. These statements are based upon management's expectations and beliefs concerning future events. Forward-looking statements are necessarily subject to risks, uncertainties and other factors, many of which are outside the control of the Company, that could cause actual results to differ materially from such statements. Actual results and events may differ significantly from those projected in the forward-looking statements as a result of a number of factors including, but not limited to, those detailed from time to time in the Company's Annual Reports. Orbital makes no undertaking to subsequently update or revise the forward-looking statements made in this presentation to reflect events or circumstances after the date of this release.

Contact Orbital or visit www.orbitalcorp.com.au

Orbital Corporation Ltd (ASX: OEC)
4 Whipple Street, Balcatta WA 6021
Telephone: 08 9441 2311