



Notification of Consolidation/Split

Announcement Summary

Entity name

THREAT PROTECT AUSTRALIA LIMITED

Applicable security for the reorganisation

| | |
|-------|---|
| TPS | ORDINARY FULLY PAID |
| TPSAE | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |
| TPSAC | ORDINARY FULLY PAID RESTRICTED |
| TPSAD | OPTION EXPIRING 04-SEP-2018 RESTRICTED EX 2.5C |
| TPSAA | OPTION EXPIRING 29-NOV-2017 EX VARIOUS PRICES |

Announcement Type

New Announcement

Date of this announcement

Friday October 27, 2017

Reorganisation type

Security consolidation

Effective Date

Wednesday November 29, 2017

Record Date

Thursday November 30, 2017

Issue Date

Tuesday December 5, 2017

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

THREAT PROTECT AUSTRALIA LIMITED

1.2 *Registered Number Type

ACN

Registration Number

060774227

1.3 *ASX issuer code

TPS

**1.4 *The announcement is**

New announcement

1.5 *Date of this announcement

Friday October 27, 2017

1.6 *Securities affected by the reorganisation

| | |
|-------|---|
| TPS | ORDINARY FULLY PAID |
| TPSAE | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |
| TPSAC | ORDINARY FULLY PAID RESTRICTED |
| TPSAD | OPTION EXPIRING 04-SEP-2018 RESTRICTED EX 2.5C |
| TPSAA | OPTION EXPIRING 29-NOV-2017 EX VARIOUS PRICES |

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

| Approval/Condition | Date for determination | Is the date estimated or actual? | **Approval received/condition met? [Select...] |
|--|----------------------------|----------------------------------|---|
| +Security holder approval | Thursday November 23, 2017 | Actual | |
| Comments | | | |
| Consolidated to be approved by ordinary resolution at AGM 23 November 2017 | | | |

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Thursday November 30, 2017

3.2 Date of +security holder meeting

Thursday November 23, 2017

**3.3 Last day for trading in the pre-re-organised +securities**

Tuesday November 28, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Wednesday November 29, 2017

3.5 Record date

Thursday November 30, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday December 1, 2017

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Tuesday December 5, 2017

3.8 Trading starts on a normal T+2 basis

Wednesday December 6, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Friday December 8, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

7

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

| | | | |
|-----------------------------------|---|--|-------------------------------------|
| *ASX +Security Code TPS | *ASX +Security Description ORDINARY FULLY PAID | | |
| Quoted/unquoted Quoted | Number on issue before reorganisation 734,657,388 | Number on issue after reorganisation 104,951,055 | Estimate/Actual Estimated |



| | | | |
|-------------------------------------|--|---|-------------------------------------|
| *ASX +Security Code TPSAE | *ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | | |
| Quoted/unquoted Unquoted | Number on issue before reorganisation 45,000,000 | Number on issue after reorganisation 6,428,571 | Estimate/Actual Estimated |
| *ASX +Security Code TPSAC | *ASX +Security Description ORDINARY FULLY PAID RESTRICTED | | |
| Quoted/unquoted Unquoted | Number on issue before reorganisation 46,765,943 | Number on issue after reorganisation 6,680,849 | Estimate/Actual Estimated |
| *ASX +Security Code TPSAD | *ASX +Security Description OPTION EXPIRING 04-SEP-2018 RESTRICTED EX 2.5C | | |
| Quoted/unquoted Unquoted | Number on issue before reorganisation 100,000,000 | Number on issue after reorganisation 14,285,714 | Estimate/Actual Estimated |
| *ASX +Security Code TPSAA | *ASX +Security Description OPTION EXPIRING 29-NOV-2017 EX VARIOUS PRICES | | |
| Quoted/unquoted Unquoted | Number on issue before reorganisation 900,000 | Number on issue after reorganisation 128,571 | Estimate/Actual Estimated |

5.2 *Exercise price of options

| | | |
|-------------------------------------|--|--|
| *ASX +Security Code TPSAE | *ASX +Security Description OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES | |
| Quoted/unquoted Unquoted | Exercise price before reorganisation 0.00000000 | Exercise price after reorganisation 0.00000000 |
| *ASX +Security Code TPSAD | *ASX +Security Description OPTION EXPIRING 04-SEP-2018 RESTRICTED EX 2.5C | |



| | | |
|-------------------------------------|--|--|
| Quoted/unquoted Unquoted | Exercise price before reorganisation 0.02500000 | Exercise price after reorganisation 0.17500000 |
| *ASX +Security Code TPSAA | *ASX +Security Description OPTION EXPIRING 29-NOV-2017 EX VARIOUS PRICES | |
| Quoted/unquoted Unquoted | Exercise price before reorganisation 0.00000000 | Exercise price after reorganisation 0.00000000 |

Part 6 - Further information

6.1 Further information relating to the reorganisation

N/A

6.2 Additional information for inclusion in the Announcement Summary