

30 October 2017

**360 Capital Group  
Special Dividend**

On 18 July 2017, 360 Capital Group (ASX: TGP) announced that it proposed to pay a special dividend to Securityholders as part of a capital reallocation proposal (Capital Reallocation) intended to re-balance 360 Capital's capital structure, to allow 360 Capital Investment Trust (Trust) to be provided with the necessary capital base to carry out its strategy of making real estate debt and equity investments.

At the Group AGM held on Friday, 27 October 2017 the necessary resolutions to implement the proposal were approved. The record date for the special dividend is Friday, 24 November 2017. The special dividend will be a fully franked dividend of 21.01 cents per share together with the attached franking credit of 7.97 cents per share. The cash component of the dividend of 21.01 cents per share will be reinvested in the Trust, increasing Securityholders' cost base of units in the Trust. As such no cash is received, or payable, by a Securityholder. There will be no physical transfer of cash to or from Securityholders at any step.

Payment of the special dividend and corresponding reinvestment is scheduled to occur on Friday, 1 December 2017.

For further information, please refer to details of the capital reallocation proposal included in the explanatory memorandum to the notice of meeting sent to Securityholders on 26 September 2017.

More information on the Group can be found on the ASX's website at [www.asx.com.au](http://www.asx.com.au) using the Group's ASX code "TGP", on the Group's website [www.360capital.com.au](http://www.360capital.com.au), by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing [investor.relations@360capital.com.au](mailto:investor.relations@360capital.com.au)

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**About 360 Capital Group (ASX: TGP)**

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The Group actively invests in direct property assets, property securities, real estate debt and various corporate real estate investments within Australian real estate markets on a private and public equity basis.

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