



## Notification of Consolidation/Split

## Announcement Summary

**Entity name**

NOVOGEN LIMITED

**Applicable security for the reorganisation**

|       |                                                 |
|-------|-------------------------------------------------|
| NRT   | ORDINARY FULLY PAID                             |
| NRTAA | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |
| NRTO  | OPTION EXPIRING 04-JUN-2020                     |

**Announcement Type**

New Announcement

**Date of this announcement**

Monday October 30, 2017

**Reorganisation type**

Security consolidation

**Effective Date**

Friday November 17, 2017

**Record Date**

Monday November 20, 2017

**Issue Date**

Monday November 27, 2017

**Additional Information**

This form supersedes Appendix 3A.3 lodged on 25 October 2017

**Refer to below for full details of the announcement**

## Announcement Details

## Part 1 - Entity and announcement details

**1.1 \*Name of +Entity**

NOVOGEN LIMITED

**1.2 \*Registered Number Type**

ABN

**Registration Number**

37063259754

**1.3 \*ASX issuer code**

NRT

**1.4 \*The announcement is**

New announcement

**1.5 \*Date of this announcement**

Monday October 30, 2017

**1.6 \*Securities affected by the reorganisation**

|       |                                                 |
|-------|-------------------------------------------------|
| NRT   | ORDINARY FULLY PAID                             |
| NRTAA | OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |
| NRTO  | OPTION EXPIRING 04-JUN-2020                     |

## Part 2 - Approvals

**2.1 \*Are any of the below approvals required for the reorganisation before business day 0 of the timetable?**

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

**2.2 Approvals**

| Approval/Condition                      | Date for determination         | Is the date estimated or actual? | **Approval received/condition met?<br>[Select...] |
|-----------------------------------------|--------------------------------|----------------------------------|---------------------------------------------------|
| +Security holder approval               | Wednesday<br>November 15, 2017 | Actual                           |                                                   |
| <b>Comments</b><br><input type="text"/> |                                |                                  |                                                   |

## Part 3 - Reorganisation timetable and details

**3.1 \*+Record date**

Monday November 20, 2017

**3.2 Date of +security holder meeting**

Wednesday November 15, 2017

**3.3 Last day for trading in the pre-re-organised +securities**

Thursday November 16, 2017

**3.4 \*Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.**

Friday November 17, 2017

**3.5 Record date**

Monday November 20, 2017

**3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis**

Tuesday November 21, 2017

**3.7 \*+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis**

Monday November 27, 2017

**3.8 Trading starts on a normal T+2 basis**

Tuesday November 28, 2017

**3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis**

Thursday November 30, 2017

## Part 4 - Reorganisation type and details

**4.1 \*The reorganisation is**

+Security consolidation

**4.1a \*Consolidation ratio: the +securities will be consolidated on the basis that every 10****(pre-consolidation) +securities will be consolidated into 1****(post-consolidation) +security (lies).****4.2 \*Scrip fraction rounding**

Fractions rounded up to the next whole number

## Part 5 - +Securities on issue before and after reorganisation

**5.1 \*+Securities on issue before and after the reorganisation**

|                                     |                                                                                      |                                                           |                                     |
|-------------------------------------|--------------------------------------------------------------------------------------|-----------------------------------------------------------|-------------------------------------|
| <b>*ASX +Security Code</b><br>NRT   | <b>*ASX +Security Description</b><br>ORDINARY FULLY PAID                             |                                                           |                                     |
| <b>Quoted/unquoted</b><br>Quoted    | <b>Number on issue before reorganisation</b><br>483,287,914                          | <b>Number on issue after reorganisation</b><br>48,328,791 | <b>Estimate/Actual</b><br>Estimated |
| <b>*ASX +Security Code</b><br>NRTAA | <b>*ASX +Security Description</b><br>OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES |                                                           |                                     |



|                                    |                                                                     |                                                          |                                     |
|------------------------------------|---------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------|
| <b>Quoted/unquoted</b><br>Unquoted | <b>Number on issue before reorganisation</b><br>48,224,324          | <b>Number on issue after reorganisation</b><br>4,822,432 | <b>Estimate/Actual</b><br>Estimated |
| <b>*ASX +Security Code</b><br>NRTO | <b>*ASX +Security Description</b><br>OPTION EXPIRING<br>04-JUN-2020 |                                                          |                                     |
| <b>Quoted/unquoted</b><br>Quoted   | <b>Number on issue before reorganisation</b><br>31,484,002          | <b>Number on issue after reorganisation</b><br>3,148,400 | <b>Estimate/Actual</b><br>Actual    |

**5.2 \*Exercise price of options**

|                                     |                                                                                            |                                                          |
|-------------------------------------|--------------------------------------------------------------------------------------------|----------------------------------------------------------|
| <b>*ASX +Security Code</b><br>NRTAA | <b>*ASX +Security Description</b><br>OPTION EXPIRING<br>VARIOUS DATES EX<br>VARIOUS PRICES |                                                          |
| <b>Quoted/unquoted</b><br>Unquoted  | <b>Exercise price before reorganisation</b><br>0.00000000                                  | <b>Exercise price after reorganisation</b><br>0.00000000 |
| <b>*ASX +Security Code</b><br>NRTO  | <b>*ASX +Security Description</b><br>OPTION EXPIRING<br>04-JUN-2020                        |                                                          |
| <b>Quoted/unquoted</b><br>Quoted    | <b>Exercise price before reorganisation</b><br>0.40000000                                  | <b>Exercise price after reorganisation</b><br>4.00000000 |

## Part 6 - Further information

**6.1 Further information relating to the reorganisation**

**6.2 Additional information for inclusion in the Announcement Summary**

This form supersedes Appendix 3A.3 lodged on 25 October 2017