



MARKET RELEASE

31 October 2017

Emeco Holdings Limited

TRADING HALT

The securities of Emeco Holdings Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Thursday, 2 November 2017.

Security Code: EHL

Jeremy Newman
Senior Adviser, Listings Compliance (Perth)

31 October 2017

Ben Secrett
Senior Adviser, Listings Compliance (Perth)
ASX Compliance Pty Ltd
Level 40, Central Park
152-158 St Georges Terrace
Perth WA 6000

By email: ben.secrett@asx.com.au
Copy to: tradinghaltsperth@asx.com.au

Dear Ben

Emeco Holdings Limited (ASX: EHL) - Request for Trading Halt

Pursuant to Listing Rule 17.1, Emeco Holdings Limited (**Emeco**) requests a trading halt in its ordinary shares effective immediately. For this purpose, Emeco provides the following information:

- a) Emeco is seeking the trading halt as it expects to make an announcement to the ASX in connection with a proposed acquisition and capital raising comprising an accelerated non-renounceable entitlement offer of ordinary shares on a pro rata basis to existing shareholders (**Entitlement Offer**);
- b) Emeco requests that the trading halt last until the earlier of Emeco making an announcement to the market about the completion of the institutional component of the Entitlement Offer, and the commencement of trading on 2 November 2017;
- c) Emeco is not aware of any reason why the trading halt should not be granted.

If you have any queries in relation to the above, please do not hesitate to contact me.
Yours sincerely,

Yours sincerely



Penny Young
Company Secretary
EMECO HOLDINGS LIMITED