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3 November 2017

NuLac Foods Acquisition and Milk Supply Agreement – Investor Call

Bubs Australia Limited (ASX: BUB) Chief Executive Officer Nicholas Simms will host an investor open call with Executive Founding Director Kristy Carr and NuLac Foods CEO and Founder John Gommans to discuss today's Announcement regarding the Agreement to acquire NuLac Foods.

An Investor Presentation has been published on ASX Market Announcements this morning and will be referred to during the call.

Conference Details - Participant Information

Investors can pre-register for this conference and avoid a queue when calling by following the link below:

https://services.choruscall.com.au/diamondpass/bubsaustralia-606759-invite.html

If you are unable to register, you can call one of the numbers below at 10:45AM EST and provide the operator with the Conference ID: 606759.

Australia Local: +61 2 9007 8048 / +61 7 3145 4005 Australia Toll Free: 1800 908 299 / 1800 455 963

New Zealand Toll Free: 0800 452 795 China Toll Free: 1080 0140 1776

In order to ask a question during the live session, press *1 on your keypad to enter the Q&A queue. You can press *2 to withdraw your question.

A recording of the call will be available through Bubs Australia website: [https://www.bubsaustralia.com/pages/corporate-governance-policy] within 24 hours following the call.

Media and Investor Inquiries

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