



3 NOVEMBER 2017

EXPERIENCE CO LIMITED (ACN 167 320 470)

(ASX: EXP)

ASX ANNOUNCEMENT

**CLEANSING NOTICE PURSUANT TO 708A OF THE *CORPORATIONS ACT 2001* (CTH)
("CORPORATIONS ACT")**

Experience Co Limited ("**EXP**" or the "**Company**") hereby confirms that it has today issued 1,515,152 fully paid ordinary shares in the Company at a deemed issue price of \$0.66 per share ("**Shares**"), which forms part of the consideration paid to the vendors for the acquisition of GBR Helicopters, as announced to the ASX today.

For the purposes of section 708A(6) of the Corporations Act, the Company hereby confirms that:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) the Company is providing this notice under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) section 674 of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in section 708A(7) and section 708A(8) of the Corporations Act.

CONTACT

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COMPANY SECRETARY

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About Experience Co Limited (ASX:EXP)

Experience Co Limited (EXP) is an adventure tourism and leisure company. From its origins in Wollongong NSW in 1999 and now provides tandem diving experiences in 18 locations in Australia and three locations in New Zealand. EXP also provides activities of white water rafting, hot air ballooning, canyoning and boat tours to the Great Barrier Reef in North Queensland, Australia. Since successfully completing an initial public offer (IPO) in March 2015, EXP has acquired Australia Skydive (March 2015), NZone Skydive (October 2015), Skydive Wanaka (July 2016), Raging Thunder Adventures (October 2016), Reef Magic Cruises (April 2016) and Byron Bay Balloons (August 2017) and Great Barrier Reef Helicopters (November 2017).

