

3 November 2017

SHAREHOLDER AND INVESTOR INFORMATION SESSIONS

Peninsula Energy Limited (**Peninsula or Company**) wishes to invite shareholders and prospective shareholders to attend presentations by Peninsula's Finance Director and CFO Mr David Coyne at investor sessions hosted by Proactive Investors in Melbourne and Sydney.

Investor Session Dates and Times

Melbourne – Midday to 2.00pm (AEST) Tuesday 14 November 2017 CQ Melbourne, Events Room 1, 113 Queen Street, Melbourne.

Sydney – Midday to 2.00pm (AEST) Wednesday 15 November 2017Radisson Blu Hotel, Marble Room, Cnr Pitt and O'Connell Street, Sydney.

To ensure your seat please register by Monday 13 November 2017 using the links below:

Melbourne - http://www.proactiveinvestors.com.au/register/event_details/121

Sydney – http://www.proactiveinvestors.com.au/register/event_details/122

Yours sincerely

Jonathan Whyte Company Secretary