

Dear Shareholder

**Notice to Eligible Shareholders of Non-Renounceable Pro-Rata Entitlements Issue**

We write to you as the registered holder of shares in Robo 3D Limited (ASX: RBO) (**Company**) as at today's date.

As advised in the Company's ASX announcement dated 17 October 2017, and as detailed in the prospectus lodged by the Company with ASIC and ASX on 3 November 2017, the Company is undertaking a non-renounceable, pro-rata offer of fully paid ordinary shares in the Company (**Shares**) each at an issue price of \$0.045 to Eligible Shareholders on the basis of one Share for every eight Shares held at the Record Date (**Offer**).

Where the determination of the entitlement of any Eligible Shareholder results in a fraction of a Share, such fraction will be rounded down to the nearest whole Share.

A prospectus in relation to the Offer was lodged with ASIC and ASX on 3 November 2017 (**Prospectus**) and is available on the Company's ASX platform at the ASX website ([www.asx.com.au](http://www.asx.com.au)). A copy of the Prospectus, together with an entitlement and acceptance form will be sent to Eligible Shareholders on 10 November 2017.

The purpose of the Offer is primarily to pay liabilities and existing creditors of the Company, and otherwise to provide general working capital, as more specifically detailed in the Prospectus.

The Company currently has 269,362,716 Shares, 17,499,720 Options and 13,999,720 Performance Rights on issue. On the basis that no Options are exercised and no Performance Rights are converted to Shares prior to the Record Date, the Offer is for 33,670,339 Shares. The Offer will raise up to \$1,515,165 (before payment of the costs associated with the Offer) which will be used as detailed in the Prospectus.

The record date to determine entitlements for Eligible Shareholders is 9 November 2017 (**Record Date**).

Eligible Shareholders are those persons who:

- (a) are registered as a holder of Shares as at 5.00pm (WST) on the Record Date; and
- (b) have a registered address in Australia or New Zealand (together the **Eligible Countries**). The Offer is not being extended to any Shareholder whose registered address is outside the Eligible Countries.

Shareholders not satisfying the above criteria will not be eligible to participate in the Offer.

The rights to Shares under the Offer are non-renounceable. Accordingly, there will be no trading of rights on ASX and you may not dispose of your rights to subscribe for Shares to any other party. If you do not take up your entitlement to Shares by the Closing Date, the Offer to you will lapse.

Shares not taken up by Eligible Shareholders pursuant to their entitlement will form part of the shortfall (**Shortfall Shares**). Eligible Shareholders who take up their entitlement in full may apply for Shortfall Shares. The Company has received firm commitments for Shortfall Shares for the first \$1,500,000 raised under the Offer (**Firm Commitments for Shortfall**). Shortfall Shares will be allocated in priority to Eligible Shareholders who apply for Shortfall Shares under the Shortfall Offer.

Following the allocation of Shortfall Shares to any Eligible Shareholder who applies for any shortfall, Shortfall Shares will be allocated in satisfaction of obligations pursuant to the Firm Commitments for Shortfall.

The Company has a dividend policy in accordance with section 4.4 of the Prospectus. No Shareholder approval is required for the Offer. Shares to be issued pursuant to the Offer will rank equally with the existing Shares.

The proposed timetable of the Offer is as follows:

Lodgement of Prospectus with ASIC and provision of copies to ASX	3 November 2017
Appendix 3B given to ASX	3 November 2017
Notice sent to security holders	7 November 2017
Existing Shares quoted on an "ex" basis	8 November 2017
Record Date	9 November 2017
Prospectus and Entitlement and Acceptance Form sent to Eligible Shareholders	10 November 2017
Last Day to extend offer closing date	16 November 2017
Closing Date*	21 November 2017
Shares quoted on a deferred basis	22 November 2017
ASX notified of under subscriptions	23 November 2017
Anticipated date for the issue of the Shares**	27 November 2017

\* Subject to the Listing Rules, the Directors reserve the right to extend the Closing Date for the Offer at their discretion. Any extension of the Closing Date will have a consequential effect on the anticipated date for issue of the Shares.

\*\* Indicative date only.

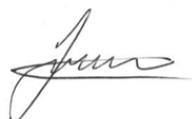
You are encouraged to read the Prospectus in full before making a decision in respect of the Offer. If you wish to participate in the Offer you should follow the directions in the Entitlement and Acceptance Form and section 2 of the Prospectus. If you do not wish to participate in the Offer, you do not need to take any action. This letter is to inform you of the Offer. You are not required to do anything in respect to this letter.

The directors of the Company recommend that if you are in doubt as to the value of the Offer then you should contact your financial advisor.

For further information on the Offer:

- (a) see the Prospectus lodged with ASX on 3 November 2017, and available at [www.asx.com.au](http://www.asx.com.au); or
- (b) contact the Company Secretary on +61 3 9692 7222 between 8.30am and 5.00pm (AEDT) Monday to Friday.

Yours sincerely,



**Justin Mouchacca**  
Company Secretary