Notification of dividend / distribution

Announcement Summary

Entity name

BT INVESTMENT MANAGEMENT LIMITED

Security on which the Distribution will be paid

BTT - ORDINARY FULLY PAID

Announcement Type

New announcement

Date of this announcement

Wednesday November 8, 2017

Distribution Amount

AUD 0.26000000

Ex Date

Thursday December 7, 2017

Record Date

Friday December 8, 2017

Payment Date

Wednesday December 20, 2017

DRP election date

Monday December 11, 2017 17:00:00

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

BT INVESTMENT MANAGEMENT LIMITED

1.2 Registered Number Type

ABN

Registration Number

28126385822

1.3 ASX issuer code

BTT

1.4 The announcement is

New announcement

1.5 Date of this announcement

Wednesday November 8, 2017

1.6 ASX +Security Code

BTT

ASX +Security Description

ORDINARY FULLY PAID

Part 2A - All dividends/distributions basic details

2A.1 Type of dividend/distribution

Ordinary

2A.2 The Dividend/distribution:

relates to a period of six months

2A.3 The dividend/distribution relates to the financial reporting or payment period ending ended/ending (date)

Saturday September 30, 2017

2A.4 +Record Date

Friday December 8, 2017

2A.5 Ex Date

Thursday December 7, 2017

2A.6 Payment Date

Wednesday December 20, 2017

2A.7 Are any of the below approvals required for the dividend/distribution before business day 0 of the timetable?

- **Security holder approval**
- **Court approval**
- **Lodgement of court order with +ASIC**
- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required before business day 0 of the timetable for the dividend/distribution.**

No

2A.8 Currency in which the dividend/distribution is made ("primary currency")

AUD - Australian Dollar

2A.9 Total dividend/distribution payment amount per +security (in primary currency) for all dividends/distributions notified in this form

AUD 0.26000000

2A.10 Does the entity have arrangements relating to the currency in which the dividend/distribution is paid to securityholders that it wishes to disclose to the market?

Yes

2A.11 Does the entity have a securities plan for dividends/distributions on this +security?

We have a Dividend/Distribution Reinvestment Plan (DRP)

2A.11a If the +entity has a DRP, is the DRP applicable to this dividend/distribution?

Yes

2A.11a(i) DRP Status in respect of this dividend/distribution

Full DRP

2A.12 Does the +entity have tax component information apart from franking?

Yes

Part 2B - Currency Information

2B.1 Does the entity default to payment in certain currencies dependent upon certain attributes such as the banking instruction or registered address of the +securityholder? (For example NZD to residents of New Zealand and/or USD to residents of the U.S.A.).

Yes

2B.2 Please provide a description of your currency arrangements

Currency conversions are based on the forward exchange for New Zealand Dollars, Pounds Sterling, Singapore Dollars and US Dollars after the Record Date (on or about 18 December 2017) following confirmation of the security holdings from the Company's share registry.

2B.2a Other currency/currencies in which the dividend/distribution will be paid:

NZD - New Zealand Dollar	NZD
GBP - Pound Sterling	GBP
USD - US Dollar	USD
SGD - Singapore Dollar	SGD

2B.2b Please provide the exchange rates used for non-primary currency payments

2B.2c If payment currency equivalent and exchange rates not known, date for information to be released

Wednesday December 20, 2017

Estimated or Actual?

Actual

2B.3 Can the securityholder choose to receive a currency different to the currency they would receive under the default arrangements?

No

Part 3A - Ordinary dividend/distribution

3A.1 Is the ordinary dividend/distribution estimated at this time?

No

3A.1a Ordinary dividend/distribution estimated amount per +security

AUD

3A.1b Ordinary Dividend/distribution amount per security

AUD 0.26000000

3A.2 Is the ordinary dividend/distribution franked?

Yes

3A.2a Is the ordinary dividend/distribution fully franked?

No

3A.3 Percentage of ordinary dividend/distribution that is franked

25.0000 %

3A.3a Applicable corporate tax rate for franking credit (%)

30.0000 %

3A.4 Ordinary dividend/distribution franked amount per +security

AUD 0.06500000

3A.5 Percentage amount of dividend which is unfranked

75.0000 %

3A.6 Ordinary dividend/distribution unfranked amount per +security excluding conduit foreign income amount

AUD 0.00000000

3A.7 Ordinary dividend/distribution conduit foreign income amount per security

AUD 0.19500000

Part 3E - Other - distribution components / tax

3E.1 Please indicate where and when information about tax components can be obtained (you may enter a url).

The whole of the unfranked amount of the dividend will be conduit foreign income. See action 3A.7.

Part 4A - +Dividend reinvestment plan (DRP)

4A.1 What is the default option if +security holders do not indicate whether they want to participate in the DRP?

Do not participate in DRP (i.e. cash payment)

4A.2 Last date and time for lodgement of election notices to share registry under DRP

Monday December 11, 2017 17:00:00

4A.3 DRP discount rate

0.0000 %

4A.4 Period of calculation of reinvestment price

Start Date

Monday December 11, 2017

End Date

Friday December 15, 2017

4A.5 DRP price calculation methodology

The arithmetic average (rounded to the nearest cent) of the daily volume weighted average market price per share (rounded to four decimal places) sold on the ASX during the five trading days commencing on the first trading day following the record date.

4A.6 DRP Price (including any discount):
AUD

4A.7 DRP +securities +issue date
Wednesday December 20, 2017

4A.8 Will DRP +securities be a new issue?
Yes

4A.8a Do DRP +securities rank pari passu from +issue date?
Yes

4A.9 Is there a minimum dollar amount or number of +securities required for DRP participation?
No

4A.10 Is there a maximum dollar amount or number of +securities required for DRP participation?
No

4A.11 Are there any other conditions applying to DRP participation?
No

4A.12 Link to a copy of the DRP plan rules
https://btim.com.au/wp-content/uploads/2015/02/BTInvestmentManagement-Dividend-Reinvestment-Plan.pdf

4A.13 Further information about the DRP

Part 5 - Further information

5.1 Please provide any further information applicable to this dividend/distribution

5.2 Additional information for inclusion in the Announcement Summary