



ASX / BWX

## ASX Announcement

10 November 2017

### RETAIL SHORTFALL BOOKBUILD

#### NOT FOR DISTRIBUTION OR RELEASE INTO THE UNITED STATES

Melbourne, Australia – BWX Limited (ASX:BWX)

BWX Limited (“BWX” or “Company”) announces today that in relation to the retail component (“Retail Entitlement Offer”) of its fully underwritten 1 for 5.7 pro rata accelerated renounceable entitlement offer, the Company will conduct an offer for sale of retail entitlements in a retail shortfall bookbuild (“Retail Shortfall Bookbuild”) after market close on Friday, 10 November 2017.

The retail entitlements offered for sale in the Retail Shortfall Bookbuild represent entitlements not taken up by eligible retail shareholders and the entitlements of ineligible retail shareholders.

Results of the Retail Entitlement Offer, including the number of retail entitlements available for sale under the Retail Shortfall Bookbuild, are expected to be announced after market close on Friday, 10 November 2017.

- ENDS -

### About BWX

ASX listed, BWX Limited is a vertically integrated developer, manufacturer, distributor and marketer of branded skin and hair care products with an emphasis on the natural segment of the beauty and personal care market.

The company owns, produces, and distributes under the Sukin, Mineral Fusion, Andalou Naturals, DermaSukin, Uspa, Edward Beale, and Renew personal care brands as well as Nourished Life online marketplace.

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This announcement does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States. Neither the entitlements nor the New Shares have been, nor will be, registered under the U.S. Securities Act of 1933 ("U.S. Securities Act") or the securities laws of any state or other jurisdiction of the United States. The entitlements may not be taken up by, and the New Shares may not be offered or sold to, directly or indirectly, any person in the United States or any person that is, or is acting for the account or benefit of, any person in the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.