

ASX Announcement

Arena REIT (ASX Code: ARF)

15 NOVEMBER 2017

RESULTS OF ARENA REIT 2017 ANNUAL GENERAL MEETING

A general meeting of the unitholders in Arena REIT No. 1 and Arena REIT No. 2 (together the Trusts) and the annual general meeting of Arena REIT Limited (Company), which together constitute Arena REIT's 2017 Annual General Meeting (AGM), was held this morning.

In accordance with ASX Listing Rule 3.13.2 and section 251AA of the Corporations Act, details of the resolutions and respective outcomes are attached.

All resolutions, as included in the Notice of Annual General Meeting and Explanatory Statement issued on 28 September 2017 were approved by Securityholders.

– ENDS –

For further information, please contact:

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About Arena REIT

Arena REIT is an ASX300 listed property group that owns, manages and develops specialised real estate assets across Australia. Our current portfolio of social infrastructure assets is leased to a diversified tenant base in the growing early learning and healthcare sectors. To find out more, please visit www.arena.com.au

Arena REIT Limited (ACN 602 365 186)
Arena REIT Management Limited (ACN 600 069 761 AFSL No. 465754) as responsible
entity of Arena REIT No. 1 (ARSN 106 891 641) and Arena REIT No. 2 (ARSN 101 067 878)

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Arena REIT AGM
Wednesday, 15 November 2017
Voting Results

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth).

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1. Non-binding advisory vote on the Remuneration Report	Ordinary	152,250,682 98.68%	585,266 0.38%	1,453,969 0.94%	1,741,614	n/a	n/a	n/a	Carried
2. Re-election of Mr David Ross as director of the Company	Ordinary	152,863,768 98.11%	1,521,941 0.98%	1,421,674 0.91%	224,148	n/a	n/a	n/a	Carried
3. Ratification of Institutional Placement	Ordinary	28,982,852 95.00%	37,449 0.12%	1,488,228 4.88%	321,592	n/a	n/a	n/a	Carried
4. Grant of performance rights to Mr Bryce Mitchelson	Ordinary	150,618,548 96.71%	3,664,654 2.35%	1,452,469 0.93%	295,860	n/a	n/a	n/a	Carried
5. Grant of performance rights to Mr Gareth Winter	Ordinary	150,618,548 96.71%	3,664,654 2.35%	1,452,469 0.93%	295,860	n/a	n/a	n/a	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.