



# MARKET RELEASE

16 November 2017

**MMA Offshore Limited**

## **TRADING HALT**

The securities of MMA Offshore Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Monday, 20 November 2017.

Security Code: MRM

Sandra Wutete  
**Senior Adviser, Listings Compliance (Perth)**

## ASX Announcement

16 November 2017

Ms Isabelle Andrews  
Adviser, Listings Compliance (Perth)  
ASX Limited  
Level 40, Central Park  
152-158 St George's Terrace  
PERTH WA 6000

**By Email:** [isabelle.andrews@asx.com.au](mailto:isabelle.andrews@asx.com.au); [tradinghaltsperth@asx.com.au](mailto:tradinghaltsperth@asx.com.au)

Dear Isabelle,

### **MMA OFFSHORE LIMITED – REQUEST FOR TRADING HALT**

Pursuant to Listing Rule 17.1, MMA Offshore Limited ACN 083 185 693 (ASX: MRM) (**MMA** or the **Company**) requests that the securities of the Company are placed in a trading halt with effect from the commencement of trading on 16 November 2017.

The Company provides the following information for the purposes of Listing Rule 17.1:

- (a) the trading halt is requested pending an announcement by MMA about a proposed equity raising (including both an accelerated non-renounceable pro-rata entitlement offer and an institutional placement), and to allow the institutional elements of that equity raising to take place;
- (b) MMA requests that the trading halt remain in place until the earlier of:
  - (i) the commencement of trading on 20 November 2017; and
  - (ii) the Company making an announcement to ASX about the results of the institutional elements of the equity raising; and
- (c) MMA is not aware of any reason why the trading halt should not be granted, or of any other information necessary to inform the market about the trading halt.

Kind regards,

**MMA OFFSHORE LIMITED**



**DYLAN ROBERTS**

Company Secretary / General Manager Legal

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