

MARKET RELEASE

21 November 2017

Aurelia Metals Limited

TRADING HALT

The securities of Aurelia Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Thursday 23 November 2017 or when the announcement is released to the market.

Security Code: AMI

Lux Wigneswaran

PRINCIPAL ADVISER, LISTINGS COMPLIANCE



21 November 2017

The Manager Market Announcements Office Australian Securities Exchange Level 40, Central Park 152-158 St George's Terrace Perth WA 6000

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REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Aurelia Metals Limited (**AMI**) requests the implementation of a trading halt in its ordinary shares of AMI (ASX Code: AMI), to apply from the commencement of trading from today, 21 November 2017.

For the purpose of ASX Listing Rule 17.1, AMI provides the following information:

- a) AMI requests the trading halt as it expects to make an announcement to the ASX in connection with a material acquisition and a capital raising.
- b) AMI requests that the trading halt should remain in place until the earlier of the commencement of trading on 22 November 2017 or when AMI makes an announcement about the completion of the institutional component of the capital raising.
- c) AMI is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Please contact me if you require any further information.

Yours sincerely

Tim Churcher

Chief Financial Officer and Company Secretary