

Notice date: 21/11/2017

What's this about?

Effective date: 21/11/2017

<input checked="" type="checkbox"/> ASX Trade	<input type="checkbox"/> ASX 24	<input type="checkbox"/> ASX TECH				
<input checked="" type="checkbox"/> Trading	<input type="checkbox"/> Clearing	<input type="checkbox"/> Settlement	<input type="checkbox"/> ALC	<input type="checkbox"/> ASX NET		
<input type="checkbox"/> Operations	<input type="checkbox"/> Technology	<input type="checkbox"/> Market Data	<input checked="" type="checkbox"/> Rules	<input checked="" type="checkbox"/> Compliance	<input type="checkbox"/> Risk	<input checked="" type="checkbox"/> Other

Title

Propel Funeral Partners Limited – Admission and Commencement of Official Quotation

Description

Propel Funeral Partners Limited (the “Company”) was admitted to the official list of ASX Limited (“ASX”) on Tuesday, 21 November 2017.

Official quotation of the Company’s securities is expected to commence at 11:00am AEDT on Thursday, 23 November 2017.

The Company raised approximately \$131.2 million pursuant to the offer under the prospectus dated 25 October 2017 (the “Prospectus”) by the issue of 48,576,283 fully paid ordinary shares at an issue price of \$2.70 per share.

Quoted Securities: 98,163,089 ordinary fully paid shares

ASX Code: PFP

Time: 11:00am AEDT

Date: Thursday 23 November 2017

ASX Trade Abbreviation: PROPEL FP

ISIN: AU000000PFP8

Home Branch: Sydney

Industry Classification: 2530 – Consumer Services

Registered Office: Suite 4, Jones Bay Wharf
26-32 Pirrama Rd
Pyrmont NSW 2000

Phone: 1800 550 560

Website: www.propelfuneralpartners.com.au

Company Secretary: Fraser Henderson

Share Registry: Link Market Services Limited

Balance Date: 30 June

CHES: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Victoria
Dividend Policy:	Please refer to section 5.10 of the Prospectus
Activities:	Provider of death care services

What do I need to do and by when?

Instructions

For further information please refer to the prospectus dated 25 October 2017.

Need more information?

If further information is required, please contact the Propel IPO Offer Information Line on 1800 550 560 (within Australia) or +61 1800 550 560 (outside Australia) between 8:30am and 5:30pm AEDT Monday to Friday.

Issued by

Stephanie So

Contact Details

(02) 9227 0000

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