

# ASX Announcement

27 November 2017



ASX Market Announcements  
Australian Securities Exchange  
20 Bridge Street  
Sydney NSW 2000

Dear Sir/Madam

**Bingo Industries Limited (ASX Code: BIN)**  
**Pro-rata accelerated non-renounceable entitlement offer**  
**Notice under section 708AA(2)(f) of the Corporations Act 2001 (Cth)**

This notice is given by Bingo Industries Limited (ABN 72 617 748 231) (ASX code: BIN) (**Bingo**) under section 708AA(2)(f) of the *Corporations Act 2001* (Cth) (**Act**) as notionally modified by Australian Securities and Investment Commission Corporations (Non-Traditional Rights Issues) Instrument 2016/84 (**ASIC Instrument 2016/84**).

Where applicable, references in this notice to sections of the Act are to those sections as modified by ASIC Instrument 2016/84.

Bingo has announced a pro-rata accelerated non-renounceable entitlement offer (**Offer**) of 1 fully paid ordinary share in Bingo (**New Shares**) for every 5.55 fully paid ordinary shares in Bingo held as at 7.00pm (Sydney time) on 29 November 2017 by shareholders with a registered address in Australia, New Zealand and certain other jurisdictions in which Bingo decides to extend the Offer.

Bingo confirms that:

- 1 The New Shares to be issued pursuant to the Offer will be offered without disclosure under Part 6D.2 of the Act.
- 2 This notice is being given under section 708AA(2)(f) of the Act.
- 3 As at the date of this notice, Bingo has complied with:
  - (a) the provisions of Chapter 2M of the Act as they apply to Bingo; and
  - (b) section 674 of the Act.
- 4 As at the date of this notice, there is no excluded information of the type referred to in sections 708AA(8) and 708AA(9) of the Act that is required to be set out in this notice under section 708AA(7) of the Act.
- 5 The potential effect that the issue of the New Shares will have on the control of Bingo, and the consequences of that effect, will depend on a number of factors, including existing shareholdings and investor demand. At this time, the issue of New Shares under the Offer is not expected to have a material effect or consequence on the control of Bingo given:

**Investor Contact**    **Media Contact**  
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- (a) the Offer is structured as a pro-rata issue and is fully underwritten; and
- (b) the current level of holdings of substantial holders (based on substantial holding notices that have been given to Bingo and lodged with ASX on or before the date of this notice).

Yours faithfully



**Ronald Chio**  
Company Secretary