

27 November 2017

The Manager
Company Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Netwealth Group Limited (ASX: NWL) – Despatch of holding statements

Netwealth Group Limited advises that the CHESS allotment notices, issuer sponsored holding statements and any refund monies following completion of the initial public offering of shares has taken place today, being Monday, 27 November 2017.

Normal settlement trading is expected to commence on Tuesday, 28 November 2017.

For further information, please contact Rachel Axton, Company Secretary of Netwealth Group Limited.

Netwealth Group Ltd
ACN 133 790 176

Level 8/52 Collins Street
Melbourne VIC 3000

PO Box 336
South Melbourne VIC 3205

Kind regards,

A handwritten signature in blue ink, appearing to be "Rachel Axton".

Rachel Axton
Company Secretary
Netwealth Group Limited