

ASX ANNOUNCEMENT

ASX: RBO | 27 November 2017

Completion of Non-Renounceable Pro Rata Entitlements Issue

Robo 3D Limited (“**Robo**” or the “**Company**”), is pleased to advise that it has now completed the issue and allotment of fully paid ordinary shares applied for through its non-renounceable pro rata entitlement offer as announced by the Company on 3 November 2017 (“**Entitlements Issue**”) and closed on 21 November 2017.

The Company has issued a total of 11,634,684 new fully paid ordinary shares (“**Shares**”) under the Entitlements Issue raising \$523,560.78, following cheque dishonours.

As announced by the Company on 17 October and 3 November 2017, the Company has received firm commitments for shortfall for the first \$1,500,000 raised under the Entitlements Issue (“**Firm Commitments**”). 21,698,649 Shares will be issued to the investors that provided the Firm Commitments in satisfaction of their Firm Commitment obligations (for a total of \$976,439.21).

Robo will work with applicants under the Firm Commitments to complete the issue of shortfall shares over the coming week.

The number of shares on issue in the Company following completion of the Entitlements Issue is 281,797,400, with the remaining shortfall shares yet to be issued.

The Directors wish to thank all shareholders for their continued support.

— ENDS —

Further information

INVESTORS:

Ryan Legudi — Managing Director, Robo 3D Limited
+61 434 528 648 | ryan@robo3d.com

Justin Mouchacca — Company Secretary, Robo 3D Limited
+61 3 9692 7222 | jmouchacca@leydinfreyer.com.au

Or email investors@robo3D.com

About Robo 3D Limited

Robo 3D Limited (**ASX: RBO**) is a company based in California, USA, focused on the design and distribution of 3D printers and associated products for the desktop segment of the 3D printing industry (**Robo**).

The company was founded in 2012 by a group of students from San Diego State University and delivered its first model to customers in 2013. Since then, Robo has grown into a leading brand in the desktop segment of the 3D printing industry, gaining significant traction online and through retail partners including Amazon and Best Buy. Robo commenced trading on the ASX on 22 December 2016.

To learn more about Robo 3D, visit: www.robo3D.com