

27 November 2017

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Melbourne VIC 3000

By e-Lodgement

Dear Manager,

Change of Auditor

Contango Asset Management Limited (**CGA** or the **Company**) confirms that Ernst & Young has been appointed as auditor of the Company following the resolution of the Company's members at the Company's Annual General Meeting, the results of which were notified on 24 November 2017. The change follows the resignation of the Company's previous auditor, HLB Mann Judd, in accordance with section 329(5) of the *Corporations Act 2001* (Cth).

Yours faithfully,

Hari Morfis
Company Secretary

Contango Asset Management Limited

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