

ASX Announcement

28 November 2017

Market Update: Result of Senior Lender Scheme Meeting

Slater and Gordon Limited (ASX:SGH) (the “**Company**”) refers to its announcement on 30 October 2017 about the scheme meetings to be convened today to consider the Company’s proposed creditors’ schemes of arrangement.

The Company is pleased to advise that the meeting to consider the creditors’ scheme with its senior lenders was held today and the resolution to approve the scheme was unanimously passed by senior lenders.

ENDS

Contact:

Melinda George – Head of Corporate Affairs

+613 9602 6947 or investor.relations@slatergordon.com.au

About Slater and Gordon

Slater and Gordon Limited (“Slater and Gordon Group”, ASX:SGH) includes Slater and Gordon Lawyers in the United Kingdom and Australia, as well as Slater Gordon Solutions in the UK.