

ASX Announcement

29 November 2017

ELANOR SUCCESSFULLY CLOSES SECOND UNSECURED FIXED RATE NOTE ISSUE

Further to the announcement dated 28 November 2017, Elanor Investors Group ("ENN" or "Group") is pleased to announce that its second unsecured note offering has closed oversubscribed. Settlement of the \$20 million note offering is scheduled to occur on 18 December 2017.

Glenn Willis, ENN's Managing Director and Chief Executive Officer, said: "We are very pleased with the support for the Group's second note offering. The proceeds of this issue will be used in conjunction with available bank facilities, to facilitate Elanor's pipeline of funds management opportunities."

ENDS.

For further information regarding this announcement please contact:

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