

29 November 2017

FINANCIAL CLOSE OF THE HILLS M2 MOTORWAY REFINANCING

Transurban announces that Hills M2 has successfully raised \$407m of non-recourse debt via a new bank debt facility with a tenor of 5 years. Hills M2 is 100% owned by Transurban.

The funds raised will be used to repay \$405m of existing Hills M2 bank debt, which is due to mature in March 2018. The interest rate exposure has been hedged for the term of the new bank debt facility.

Transurban CFO Adam Watson said of the transaction: "The refinancing demonstrates the ongoing strong support that we receive from our relationship banks and highlights the quality and strong performance of Hills M2."



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