



29 November 2017

Companies Announcement Office
Via Electronic Lodgement

RESULTS OF ANNUAL GENERAL MEETING

Peninsula Energy Limited advises the results of today's Annual General Meeting. All resolutions contained within the Notice of Meeting were passed on a show of hands.

In accordance with Listing Rule 3.13.2 and Section 251AA of the Corporations Act, the following information is disclosed for proxy votes exercisable by all proxies validly appointed:

	Resolution	Votes For	Votes Against	Proxy Discretion	Abstain
1	Adoption of Remuneration Report	117,854,267	1,672,784	209,075	147,661
2	Re-election of Harrison Barker as a Director	118,846,039	845,156	216,303	281,099
3	Re-election of Mark Wheatley as a Director	118,857,401	833,450	216,647	281,099
4	Re-election of David Coyne as a Director	118,070,969	1,484,907	216,491	414,553
5	Approval of 10% Placement Capacity - Shares	117,555,801	2,093,544	216,647	322,605
6	Change of Constitution	118,099,299	1,707,743	217,053	164,502
7	Approval for the issue of Unlisted Options to Wayne Heili	115,279,731	4,551,660	224,924	17,282
8	Approval for the issue of Unlisted Options to David Coyne	115,265,165	4,525,270	247,770	16,938
9	Approval for the issue of Restricted Share Units to Wayne Heili under LTI Plan	114,850,416	4,750,209	294,603	44,915
10	Approval for the issue of Restricted Share Units to David Coyne under LTI Plan	114,876,806	4,723,819	294,603	44,915

Yours sincerely

A handwritten signature in black ink, appearing to read "J Whyte", is positioned above the name of the signatory.

Jonathan Whyte
Company Secretary

For further information, please contact our office on (08) 9380 9920 during normal business hours.

Level 3, 22 Railway Road, Subiaco WA 6008, PO Box 8129, Subiaco East WA 6008

Phone: +61 (0) 8 9380 9920 Fax: +61 (0) 8 9381 5064

Peninsula Minerals Limited - ABN: 67 062 409 303