

30 November 2017

ASX Release - Pro-Rata Non-Renounceable Rights Issue Shortfall

Urbanise.com Limited (**Urbanise**) (ASX:**UBN**) advises the Pro-Rata Non-Renounceable Rights Issue closed on 28 November 2017 with applications for entitlements received totalling \$4,148,627.44 being for a total of 103,715,686 shares. Details of the shares to be allotted and the impact upon total securities on issue are contained within the table below.

Description	Securities
Shares currently on Issue	353,887,699
Shares offered under the rights issue (maximum)	176,943,850
Entitlement Shares applied for by Shareholders	103,715,686
Shortfall Shares issued to the Underwriter without Shareholder approval	73,228,164

Total shares on issue upon issue of Entitlement Shares to Shareholders and assuming all Shortfall Shares are issued to the Underwriter will be 530,841,539.

It is expected that the Entitlement Shares and Shortfall Shares will be issued to Shareholders from whom valid applications were received and the Underwriter in accordance with the previously released Rights Issue timetable.

Ends

For more information, contact:

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