

MARKET RELEASE

30 November 2017

THREAT PROTECT AUSTRALIA LIMITED

TRADING HALT

The securities of Threat Protect Australia Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Tuesday 5 December 2017 or when the announcement is released to the market.

Security Code: TPS

Hayley Pratt

ADVISER, LISTINGS COMPLIANCE (PERTH)



30 November 2017

Ms Hayley Pratt Adviser, Listings Compliance (Perth) ASX Compliance Pty Ltd Level 40, 152-158 St Georges Terrace Perth WA 6000

Dear Hayley

REQUEST FOR TRADING HALT

Pursuant to ASX Listing Rule 17.1, Threat Protect Australia Limited (ASX: TPS) ("Company") requests that a trading halt on its securities be granted by the ASX from the commencement of trading on Friday 1 December 2017.

For the purpose of ASX Listing Rule 17.1 the Company provides the following information:

- (a) The purpose of the trading halt is to complete negotiations on a proposed acquisition.
- (b) The Company expects that the trading halt will remain in place until the sooner of the commencement of trading on Tuesday 5 December, or Threat Protect releasing an announcement with respect to the proposed acquisition.
- (c) and the Company is not aware of any reason why the trading halt should not be granted or of any other necessary information to inform the market about the trading halt.

Yours faithfully

Simon Whybrow Company Secretary

Website: www.threatprotect.com.au