

MARKET RELEASE

1 December 2017

Steadfast Group Limited

TRADING HALT

The securities of Steadfast Group Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 6 December 2017 or when the announcement is released to the market.

Security Code: SDF

Kimberley Brown

Principal Adviser, Listings Compliance (Sydney)



1 December 2017

Ms Kimberley Brown ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

By email: kimberley.brown@asx.com.au

Dear Ms Brown

Steadfast Group Limited - Request for trading halt

Steadfast Group Limited (ABN 98 073 659 677) ("**Steadfast**") requests an immediate halt in trading of Steadfast's ordinary shares (ASX Code: SDF), to apply from the commencement of trading on 4 December 2017 pursuant to Listing Rule 17.1.

Steadfast provides the following information for the purposes of Listing Rule 17.1:

- 1. The trading halt is requested pending an announcement in relation to an acquisition and associated capital raising.
- Steadfast requests that the trading halt remain in place until the earlier of a further announcement to the market by Steadfast in relation to completion of the capital raising, and the commencement of trading on 5 December 2017.
- 3. Steadfast is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

Yours sincerely

Linda Ellis

Group Company Secretary & Corporate Counsel

Steadfast Group Limited

Linker Ellis

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