

4 December 2017

Transurban Distribution for the Six Months Ending 31 December 2017

Interim Distribution

A distribution totalling 28.0 cents per stapled security will be paid for the six months ending 31 December 2017. This will be made up of a 25.5 cent distribution from Transurban Holding Trust and controlled entities and a 2.5 cent fully franked dividend from Transurban Holdings Limited and controlled entities.

The extent to which distributions paid in FY2018 are tax deferred will be confirmed in Tax Statements to be issued with the final distribution in August 2018. The Transurban Board reiterates guidance for distributions to total 56.0 cents in FY2018, inclusive of the distribution of 28.0 cents for the six months ending 31 December 2017.

Distribution Reinvestment Plan

The Distribution Reinvestment Plan (**DRP**) will operate again for this distribution. No discount will be applied when determining the price at which stapled securities will be issued under the **DRP** for this distribution.

The Directors have determined that the **DRP** pricing period in relation to this distribution will be the period of 10 trading days, commencing on 5 January 2018.

The key dates for the distribution and the **DRP** are:

Securities trade 'ex-distribution'	28 December 2017
Record Date	29 December 2017
Last date for Elections under DRP	2 January 2018
Payment Date and DRP Allotment Date	16 February 2018



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Classification **Public**

Transurban Group

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