

5 December 2017

Ms Johanna O'Shea  
Adviser, Listings Compliance  
ASX Compliance Pty Limited  
20 Bridge Street  
SYDNEY NSW 2000

**BY EMAIL**

Dear Ms O'Shea

**Bingo Industries Limited – Institutional Entitlement Offer**

I refer to ASX's letter dated 27 November 2017 in relation to the official quotation of 63,191,832 ordinary shares in Bingo Industries Limited (**Bingo**) in connection with Bingo's entitlement offer announced on 27 November 2017.

In accordance with your letter, in relation to the institutional entitlements, I advise:

- 55,723,531 ordinary shares in Bingo (**New Shares**) will be allotted on Wednesday, 6 December 2017; and
- following the allotment of the New Shares, the issued capital of Bingo will comprise 406,438,194 quoted ordinary shares in Bingo and 1,549,739 unquoted performance rights in Bingo.

Yours sincerely



**Ronald Chio**  
Company Secretary