

ASX ANNOUNCEMENT

ASX: RBO | 6 December 2017

Robo Completes Institutional Placement

HIGHLIGHTS

- Placement completed with oversubscriptions accepted up to \$3.15 million
- Two large institutional investors to become substantial shareholders post-transaction
- Robo now funded to pursue aggressive sales growth

Robo 3D Limited (“**Robo**” or the “**Company**”), the emerging company delivering award-winning products for the desktop segment of the fast- growing 3D printing industry, is pleased to provide the following update regarding the completion of its capital raising.

\$3.15 million placement completed to leading institutional investors

Robo is pleased to announce that it has received firm commitments to raise \$3.15 million via the placement of 70,088,888 ordinary shares at a price of \$0.045 per share. The placement will be conducted in a single tranche using the Company’s existing placement capacity under ASX Listing Rule 7.1 and 7.1A, with 42,269,610 shares being issued in accordance with ASX Listing Rule 7.1 and 27,819,278 shares being issued in accordance with ASX Listing Rule 7.1A.

The funds will allow the Company to:

- Accelerate sales and marketing activities particularly into education opportunities and tenders;
- Expand penetration into the fast growing professional/prosumer segment, through a combination of dedicated sales activities and targeted marketing campaigns;
- Further develop its software and content assets to provide an ecosystem that protects its hardware business;
- Investigate new product development opportunities; and
- Fund ongoing working capital requirements of the Company.

Commenting on the transaction, Managing Director Ryan Legudi said:

“We are thrilled with the significant institutional support we have received for this capital raising. Following on from the completion of our entitlements issue and the extension of the Trade Finance Facility, the Company is now funded to execute on its ambitious growth strategy following on from the record-breaking last three months, and more aggressively drive the business into the key education and prosumer segments.”

The Placement is being conducted at a 9.7% discount to the 10-day VWAP and on the same terms as the Company’s recent Rights Issue to offer to shareholders.

Aesir Capital Pty Ltd acted as Sole Lead Manager to the transaction. The Sole Lead Manager will be paid a cash fee of 6.0% of funds raised, plus 6,000,000 unlisted options to acquire Fully Paid Ordinary shares in the Company, subject to shareholder approval at the Company’s next general meeting, with an exercise price of \$0.06 per share and an expiry date 3 years from the date of issue.

— ENDS —

FORWARD LOOKING STATEMENTS

All statements other than statements of historical fact included on this announcement including, without limitation, statements regarding future plans and objectives of Robo, are forward-looking statements. Forward-looking statements can be identified by words such as ‘anticipate’, ‘believe’, ‘could’, ‘estimate’, ‘expect’, ‘future’, ‘intend’, ‘may’, ‘opportunity’, ‘plan’, ‘potential’, ‘project’, ‘seek’, ‘will’ and other similar words that involve risks and uncertainties.

These statements are based on an assessment of present economic and operating conditions, and on a number of assumptions regarding future events and actions that are expected to take place.

Such forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties, assumptions and other important factors, many of which are beyond the control of the Company, its directors and management of Robo that could cause actual results to differ from the results expressed or anticipated in these statements.

Further information

Ryan Legudi

Managing Director
Robo 3D Limited
+61 434 528 648
ryan@robo3d.com

Or email investors@robo3D.com

About Robo 3D Limited

Robo 3D Limited (**ASX: RBO**) is a company based in California, USA, focused on the design and distribution of 3D printers and associated products for the desktop segment of the 3D printing industry (**Robo**).

The company was founded in 2012 by a group of students from San Diego State University and delivered its first model to customers in 2013. Since then, Robo has grown into a leading brand in the desktop segment of the 3D printing industry, gaining significant traction online and through retail partners including Amazon and Best Buy. Robo commenced trading on the ASX on 22 December 2016.

To learn more about Robo 3D, visit: www.robo3D.com