

ASX Announcement

6 December 2017

Market Update: Changes to the Board

Slater and Gordon Ltd (ASX:SGH) ("the Company") advises that following the Annual General Meeting (AGM) held today, Mr Hayden Stephens, CEO Australia has been elected and appointed as an Executive Director, effective immediately. Mr Stephens is appointed as the Legal Practitioner Director under the *Legal Profession Act 2017* (Victoria) and equivalent provisions in the jurisdictions in which the Company conducts legal practices.

Mr Merrick Howes, Mr Nils Stoesser and Mr James MacKenzie were also elected as Non-Executive Directors at the AGM today and these appointments will take effect from implementation of the Recapitalisation, currently scheduled on 22 December 2017.

Mr John Skippen was re-elected as a Non-Executive Director at the AGM and will continue as Chair of the Board, until implementation of the Recapitalisation. Following the AGM, Non-Executive Director Mr Andrew Grech retires from the Board effective immediately under the rotation rules in the ASX Listing Rules and the Company's Constitution. This is consistent with the Board renewal process agreed with the Company's Senior Lenders as part of the Recapitalisation. The Chair on behalf of the Board thanks Andrew for his long period of service to the Company and congratulates Hayden, Merrick, Nils and James.

ENDS

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About Slater and Gordon

Slater and Gordon Limited ("Slater and Gordon Group", ASX:SGH) includes Slater and Gordon Lawyers in the United Kingdom and Australia, as well as Slater Gordon Solutions in the UK.