



Notification of Consolidation/Split

Announcement Summary

Entity name

SLATER & GORDON LIMITED

Applicable security for the reorganisation

SGH	ORDINARY FULLY PAID
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Announcement Type

Update to previous announcement

Date of this announcement

Thursday December 7, 2017

Reason for the Update

Security holder approval obtained 6 December 2017

Additional Information

The number shown on issue after reorganisation accommodates fractional rounding up to the next whole number.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

SLATER & GORDON LIMITED

1.2 *Registered Number Type

ACN

Registration Number

097297400

1.3 *ASX issuer code

SGH

1.4 *The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

Security holder approval obtained 6 December 2017

1.4b * Date of previous announcement(s) to this update

Monday December 4, 2017

**1.5 *Date of this announcement**

Thursday December 7, 2017

1.6 *Securities affected by the reorganisation

SGH	ORDINARY FULLY PAID
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Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Wednesday December 6, 2017	Actual	Yes
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Monday December 11, 2017

3.2 Date of +security holder meeting

Wednesday December 6, 2017

3.3 Last day for trading in the pre-re-organised +securities

Thursday December 7, 2017

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday December 8, 2017

3.5 Record date

Monday December 11, 2017

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Tuesday December 12, 2017



3.7 *Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Monday December 18, 2017

3.8 Trading starts on a normal T+2 basis

Tuesday December 19, 2017

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Thursday December 21, 2017

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every 100

(pre-consolidation) +securities will be consolidated into 1

(post-consolidation) +security (/ies).

4.2 *Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code SGH	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 347,245,601	Number on issue after reorganisation 3,476,483	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation

6.2 Additional information for inclusion in the Announcement Summary

The number shown on issue after reorganisation accommodates fractional rounding up to the next whole number.