

8 December 2017

The Manager
Market Announcements Office
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam,

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) - placement

This notice is given by Steadfast Group Limited ACN 073 659 677 (ASX Code: SDF) (**Steadfast**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**).

Steadfast has today issued 35,335,690 fully paid ordinary shares (**Placement Shares**) to certain professional and sophisticated investors pursuant to the placement announced by Steadfast on 4 December 2017.

Steadfast advises that:

- (a) *the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;*
- (b) *as at the date of this notice, Steadfast has complied with:*
 - (i) *the provisions of Chapter 2M of the Corporations Act as they apply to Steadfast; and*
 - (ii) *section 674 of the Corporations Act; and*
- (c) *as at the date of this notice, there is no "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.*

Yours faithfully,



Duncan Ramsay
General Counsel