

MARKET RELEASE

12 December 2017

Transurban Group

TRADING HALT (2 + 1)

The securities of Transurban Group (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the commencement of normal trading on Friday, 15 December 2017.

Security Code: TCL

Cheng Tang

SENIOR ADVISER, LISTINGS (MELBOURNE)



Transurban Group Transurban Holdings Limited ABN 86 098 143 429

Transurban Holding Trust ARSN 098 807 419

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12 December 2017

By email: <u>Cheng.Tang@asx.com.au</u> <u>tradinghaltsmelbourne@asx.com.au</u>

Transurban Group - Request for trading halt

Transurban Group (**Transurban**) requests a trading halt in respect of its stapled securities (Security Code: TCL) pursuant to Listing Rule 17.1, prior to the commencement of trading today.

For the purposes of Listing Rule 17.1, Transurban provides the following information:

- 1 The trading halt is necessary as Transurban expects to make an announcement to the ASX in connection with a material transaction and a fully underwritten pro rata accelerated renounceable entitlement offer (with retail entitlements trading) (**Entitlement Offer**).
- 2 Transurban requests that the trading halt continue until the earlier of Transurban releasing an announcement in relation to completion of the institutional component of the Entitlement Offer, or until the open of trading on Friday 15 December 2017.
- 3 Transurban expects that the trading halt will be ended by it making an announcement to the ASX in relation to completion of the institutional component of the Entitlement Offer.
- 4 Transurban is not aware of any reasons why the trading halt should not be granted, or of any other information available at this stage that is relevant to the trading halt.

Should you require any further information, please do not hesitate to contact me on 03 9612 6944.

Yours sincerely,

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Amanda Street Company Secretary