



13 December 2017

ASX ANNOUNCEMENT

APA Group (ASX: APA)

Estimated interim distribution for the six months ending 31 December 2017

APA Group (ASX:APA) today announced an estimated FY2018 interim distribution of 21.0 cents per security for the six months ending 31 December 2017. This represents a 2.4% increase over the FY2017 interim distribution per security.

The actual amount of the interim distribution and its tax deferred status will be confirmed following finalisation of the half year results, which are due for release on 21 February 2018. APA expects to allocate approximately 2.5 cents per security in franking credits to the interim distribution (FY2017; 2.0 cps).

The key dates for the interim distribution are:

Securities trade ex-distribution	28 December 2017
Record Date	29 December 2017
Payment Date	14 March 2018

APA has previously advised that it expects distributions per security for the full year to 30 June 2018 to be in the order of 45.0 cents per security. As per current APA distribution policies, all distributions will be fully covered by operating cash flows.

Distribution Reinvestment Plan (DRP) remains suspended

The DRP plan remains suspended. All APA securityholders will receive their distributions in cash. Distribution payments to securityholders with a registered address in Australia or New Zealand will be paid by direct credit to their nominated bank account. Securityholders are encouraged to check their payment details are up to date and, if a change is required, to promptly advise APA's registry, Link Market Services, by phoning the registry on 1800 992 312 or on-line at www.linkmarketservices.com.au.

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Company Secretary
Australian Pipeline Limited

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About APA Group (APA)

APA is Australia's leading energy infrastructure business, owning and/or operating in excess of \$20 billion of energy infrastructure assets. Its gas transmission pipelines span every state and territory on mainland Australia, delivering approximately half of the nation's gas usage. APA has direct management and operational control over its assets and the majority of its investments. APA also holds ownership interests in a number of energy infrastructure enterprises including SEA Gas Pipeline, SEA Gas (Mortlake) Partnership, Energy Infrastructure Investments and GDI Allgas Gas Networks.

APT Pipelines Limited is a wholly owned subsidiary of Australian Pipeline Trust and is the borrowing entity of APA Group.

For more information visit APA's website, apa.com.au