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## ASX RELEASE

13 December 2017

### BOQPD Pro-Rata Dividend

As outlined in the replacement prospectus dated 30 November 2017 (**Prospectus**), Bank of Queensland Limited (**BOQ**) intends to pay a Pro-Rata Dividend to Eligible CPS Holders who successfully apply under the Reinvestment Offer.

The Pro-Rata Dividend of \$0.98 per Reinvestment CPS will be paid on 28 December 2017 (subject to the payment tests in the CPS Terms). The Pro-Rata Dividend will be fully franked.

Holders of CPS that are not reinvested in Capital Notes under the Reinvestment Offer will not receive the Pro-Rata Dividend.

Attached to this announcement is an Appendix 3A.1 (Notification of dividend / distribution) providing details of the Pro-Rata Dividend.

#### For more information contact:

Securityholders	Media	Analysts
<b>BOQ Offer Information Line</b> 1800 779 639 (within Australia) or +61 1800 779 639 (outside Australia) 8:30am to 7:30pm Sydney time Monday to Friday <a href="http://www.boq.com.au">www.boq.com.au</a>	Tracy Hicks Head of Corporate Affairs P: 0439 540 960 E: <a href="mailto:tracy.hicks@boq.com.au">tracy.hicks@boq.com.au</a>	Daniel Ryan Head of Investor Relations P: 0421 757 926 E: <a href="mailto:daniel.ryan@boq.com.au">daniel.ryan@boq.com.au</a>

#### Definitions

Unless otherwise defined, capitalised words used in this announcement have the meaning given to them in the Prospectus.

#### Disclaimer

This announcement does not constitute an offer of any securities (including Capital Notes or CPS) for sale or issue. No action has been taken to register or qualify Capital Notes or the Offer or to otherwise permit a public offering of Capital Notes outside Australia. In particular, this announcement does not constitute an offer of securities for sale in the United States. Neither the Capital Notes nor the Ordinary Shares have been or will be registered under the US Securities Act or the securities laws of any state of the United States, and they may not be offered or sold in the United States or to, or for the account or benefit of, a US Person.