



MARKET RELEASE

14 December 2017

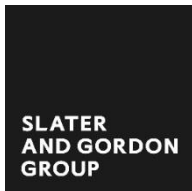
Slater and Gordon Limited

TRADING HALT

The securities of Slater and Gordon Limited (the “Company”) will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 18 December 2017 or when the announcement is released to the market.

Security Code: SGH

John Johansson
SENIOR ADVISER, LISTINGS COMPLIANCE (MELBOURNE)



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14 December 2017

ASX Limited
Level 45, Rialto South Tower
525 Collins Street
Melbourne VIC 3000

Dear Sir,

Attention: John Johansson

Dear John

Request for Trading Halt - Slater & Gordon Limited (ASX:SGH)

Pursuant to ASX Listing Rule 17.1, Slater & Gordon Limited (**Slater & Gordon**) requests an immediate trading halt with respect to its ordinary shares.

In accordance with Listing Rule 17.1, I advise that Slater & Gordon:

- (a) requests the trading halt pending the outcome of applications made to the Federal Court of Australia which relate to S&G, including S&G's creditors schemes of arrangement;
- (b) requests the trading halt to remain in place until the earlier of such time as it makes the announcement to the market and the commencement of trading on Monday, 18 December 2017;
- (c) is seeking the trading halt to assist in managing its disclosure obligations and maintaining an orderly market in the trading of its shares and to ensure that trading does not take place in an uninformed market; and
- (d) is not aware of any reason why the trading halt should not be granted or of any other information necessary to inform the market about the trading halt.

If you have any further questions, please do not hesitate to contact me.

Yours sincerely

A handwritten signature in black ink, appearing to read 'Kirsten Morrison', enclosed in a thin black rectangular border.

Kirsten Morrison
Company Secretary
SLATER AND GORDON LTD