



ASX Announcement

14 December 2017

Market Update: Potential claim by Pitcher Partners

Slater and Gordon Limited (ASX: SGH) ("**the Company**") refers to its 13 December 2017 announcement. Orders were made today giving Pitcher Partners leave to file a cross claim against the Company and individuals who were directors and officers during the period from August 2012 to November 2015. Any such claim must be filed and served by 23 February 2018.

As previously announced, the Company has obtained Court approval and is now proceeding to implement the Shareholder Claimant Scheme that will provide a comprehensive solution to resolve and compromise all potential shareholder claims against the Company and its directors. The Scheme will also limit the claims which can be brought against third parties by shareholder claimants in a manner that ensures that there are no future adverse financial consequences for the Company or its directors. Under the Scheme, the Company and its directors will be indemnified by shareholder claimants from any claim made against them by a third party which arises as a result of a claim made by a shareholder claimant against that third party.

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About Slater and Gordon

Slater and Gordon Limited ("Slater and Gordon Group", ASX:SGH) includes Slater and Gordon Lawyers in the United Kingdom and Australia, as well as Slater Gordon Solutions in the UK.