

Jamieson Louttit & Associates

Insolvency & Advisory

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15 December 2017

ANNOUNCEMENT

ASX
Market Announcement Office ("MAP")

Veriluma Limited
(Administrator Appointed)
ACN: 142 901 353
ASX: VRI
Veriluma Software Pty Limited
(Administrator Appointed)
ACN: 117 490 785
("the Companies")

As you may be aware, the board of Veriluma Limited (ASX:VRI) appointed me as voluntary administrator of the companies on 15 November 2017. I have formally retired as Voluntary Administrator of the companies on 15 December 2017.

Amanda Young and Sule Arnautovic Jirsch Sutherland were appointed Joint and Several Administrators for the Companies on 15 December 2017. Please contact Jirsch Sutherland on the details listed below for further information:

Jirsch Sutherland
Level 27, 259 George Street
SYDNEY NSW 2000
Telephone: (02) 9236 8333
Email: admin@jirschsutherland.com.au

For more information, please contact: Investor Relations: investor@veriluma.com
Phone: +61 2 8039 0533; Website: www.veriluma.com

Yours faithfully,

Jamieson Louttit
Administrator

Private & Confidential

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