

ASX Announcement

18 December 2017

Market Update: Changes to the Board

Slater & Gordon Ltd (ASX:SGH) (the Company) is pleased to announce the appointment of Elana Rubin and Jacqui Walters to the Slater & Gordon Board.

Slater & Gordon's Chairman designate, James MacKenzie announced the appointments this morning. This follows the Company's announcement on Friday that it had successfully obtained orders from Justice Middleton of the Federal Court of Australia approving the Recapitalisation of the Company on the terms previously announced.

Elana and Jacqui's appointments will take effect early in the new year, subject to the successful implementation of the Recapitalisation scheduled for late December 2017. On implementation, the appointments of James MacKenzie, Merrick Howes and Nils Stoesser, approved by shareholders at the Company's recent AGM will take effect and the current non-executive directors will step down.

Mr MacKenzie said he was delighted that Elana and Jacqui had accepted the positions.

Mr MacKenzie said:

"Elana brings to the Board over 20 years' experience as a non-executive director on private, government and not-for-profit boards and Jacqui brings to the Board deep expertise in designing and implementing organisation-wide change."

Elana is currently a director of Mirvac Group, Afterpay Touchcorp Group, Victorian Funds Management Corporation and Victorian Managed Insurance Authority as well as several unlisted companies in property, infrastructure, banking and insurance sectors. She is a Fellow of the AICD, AIST and Finsia, and is also a member of Chief Executive Women. Elana was previously Chair of the Victorian WorkCover Authority and Director of the Victorian Transport Accident Commission.

Jacqui is Chair of the Queensland government's Citytrain Response Unit, a Board Member of Building Queensland, Managing Director at Jacqui Walters Advisory and a Partner at Era Innovation. Prior to these roles, Jacqui gained extensive international experience working for advisory firms including PWC, IBM, Deloitte and Evans & Peck. She has advised a broad range of Australian and multinational organisations across a range of industries as well as all tiers of government.

When all new Board appointments take effect early in the new year after the implementation of the Recapitalisation, there will be 6 directors on the Slater & Gordon Board.

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About Slater and Gordon

Slater and Gordon Limited ("Slater and Gordon Group", ASX:SGH) includes Slater and Gordon Lawyers in the United Kingdom and Australia, as well as Slater Gordon Solutions in the UK.