



ASX Announcement

18 December 2017

Market Update - Shareholder Claimant Scheme

Slater and Gordon Limited (ASX: SGH) (the “**Company**”) refers to its announcement of 15 December 2017 that its two inter-conditional creditors’ schemes of arrangement were approved by the Federal Court of Australia (“**SGH Schemes**”) and are now effective.

Terms used in this announcement are as defined in the Shareholder Claimant Scheme Explanatory Statement released on 30 October 2017.

Shareholder Claimants now have a period of 45 days, ending on 30 January 2017, to lodge a proof of debt form with Mark Korda and Bryan Webster of KordaMentha, who have been appointed as Scheme Administrators. Shareholder Claimants who do not lodge a proof of debt form by 30 January 2017 will not be entitled to share in a distribution from the Scheme Fund. Whether a Shareholder Claimant receives a distribution, and the amount of any distribution, will depend upon the Scheme Administrators adjudication of their proof of debt form.

A proof of debt form is annexed to this announcement and can be downloaded from an information page established by the Scheme Administrators, which can be access at the following site:

<http://www.kordamentha.com/Creditors/Slater-Gordon-Scheme>

An online proof of debt form is also available on the information page.

The proof of debt form must contain the particulars of the Shareholder Claim and satisfactory evidence of the face value of the Shareholder Claim.

Maurice Blackburn will be lodging proof of debt forms for all registered group members of the proceeding commenced against the Company by Matthew Hall (“**Hall Proceeding**”). Other Shareholder Claimants can lodge proof of debt forms individually or, if they are group members of the proceeding commenced against the Company by Babscay Pty Ltd or the potential claim notified to the Company by Robert Delaney, talk to their lawyers about whether they will lodge a proof of debt form on their behalf. The Company notes that Shareholder Claimants (other than Hall Proceeding group members) do not need to engage a lawyer to lodge proof of debt forms.

Further information on the proof of debt form lodgement process and contact details for the Scheme Administrators will be available on the information page provided above.

ENDS

Contact:

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About Slater and Gordon

Slater and Gordon Limited (“Slater and Gordon Group”, ASX:SGH) includes Slater and Gordon Lawyers in the United Kingdom and Australia, as well as Slater Gordon Solutions in the UK.

PROOF OF DEBT FORM
Proof of Debt Form
Form 535
(as modified and adopted for the Scheme)
(subregulation 5.6.49(2) Corporations Regulations)

ACN or ARBN: _____

FORMAL PROOF OF DEBT OR CLAIM (GENERAL FORM)

Capitalised terms in this Proof of Debt Form that are not otherwise defined have the same meaning as is given to those terms in the Explanatory Statement.

TO: the Scheme Administrators of Slater & Gordon Limited's (ACN 097 297 400) (**Company**) Shareholder Claimant Scheme.

1. This is to state that _____ was, Proof Lodgement Date, justly and truly indebted to¹ for

_____ dollars and _____ cents.

Particulars of debt are:

Date	Consideration ²	Amount	Remarks and Holder Identification Numbers(s)

2. To my knowledge or belief the Shareholder Claimant has not, nor has any person by the Shareholder Claimant's order, had or received any manner of satisfaction or security for the sum of any part of it except for the following:³

Date	Drawer	Acceptor	Amount	Due Date

3. I am employed by the Shareholder Claimant and authorised in writing by them to make this statement. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.⁴
4. I am the Shareholder Claimant's agent authorised in writing to make this statement in writing. I know that the debt was incurred for the consideration stated and that the debt, to the best of my knowledge and belief, still remains unpaid and unsatisfied.⁵
5. Bank account details for payment, subject to adjudication, are:

BSB	Account Number

Dated this day _____ of _____ .

If executing as an individual:

¹ Insert full name and address (including ABN) of the Shareholder Claimant and, if applicable, the Shareholder Claimant's partners. If prepared by an employee or agent of the Shareholder Claimant, also insert a description of the occupation of the Shareholder Claimant.

² State how the debt arose, for example, "moneys advanced in respect of the Syndicated Facility Agreement".

³ Insert particulars of all securities held. Where the securities are on the property of the Company, assess the value of those securities.

⁴ **Do not complete** if this proof is made by the Shareholder Claimant personally.

⁵ **Do not complete** if this proof is made by the Shareholder Claimant personally.

SIGNED by
in the presence of

Signature of witness

Signature of Shareholder Claimant

Name of witness (print)

If executing as a company:

EXECUTED by
In accordance with Section 127 of the *Corporations Act 2001*

Signature of director

Signature of director / company secretary
(delete as applicable)

Name of director (print)

Name of director / company secretary (print)

If executing under a power of attorney:

SIGNED by
as attorney for
under a power of attorney dated
in the presence of:

Signature of witness

Signature of attorney

Name of witness(print)

Name of attorney (print)

Directions

This form must be lodged with the Scheme Administrators by 30 January 2018 at the following address:

Mr Bryan Webster and Mr Mark Korda
Scheme Administrators
Rialto South Tower
Level 31, 525 Collins Street
Melbourne VIC 3000

OR

by email to ShareholderClaimants@kordamentha.com

Annexures

- A. If space provided for a particular purpose in a form is insufficient to contain all the required information in relation to a particular item, the information must be set out in an annexure.
- B. An annexure to a form must:
- (a) have an identifying mark;
 - (b) be endorsed with the words:
"This is the annexure of *(insert number of pages)* pages marked *(insert an identifying mark)* referred to in the *(insert description of form)* signed by me/us and dated *(insert date of signing)*; and
 - (c) be signed by each person signing the form to which the document is annexed.
- C. The pages in an annexure must be numbered consecutively.
- D. If a form has a document annexed the following particulars of the annexure must be written on the form:
- (a) the identifying mark; and
 - (b) the number of pages.

OFFICE USE ONLY

POD No:		ADMIT - Full	\$
Date Received:	/ /	ADMIT - Part	\$
Entered into IPS/Computer:		Reject	\$
Amount	\$	H/Over for Consideration	\$
PREP BY/AUTHORISED		TOTAL PROOF	\$
DATE AUTHORISED / /			