

**NOT FOR DISTRIBUTION OR RELEASE IN THE UNITED STATES**

19 December 2017

**DESPATCH OF RETAIL INFORMATION BOOKLET AND PERSONALISED ENTITLEMENT AND ACCEPTANCE FORMS**

Transurban advises that it will today complete despatch of the Retail Information Booklet and personalised entitlement and acceptance forms to Transurban security holders eligible to participate in the retail component of Transurban's pro rata accelerated renounceable entitlement offer (with retail entitlements trading) of new Transurban stapled securities, announced on 12 December 2017.

**Further information**

For further information on the Retail Entitlement Offer, please contact the Transurban Security Holder Information Line on 1300 360 146 (within Australia) or on +61 3 9415 4315 (outside Australia) at any time between 8:30am to 5:30pm (AEDT) Monday to Friday, or visit [www.transurban.com/offer](http://www.transurban.com/offer).



Amanda Street  
**Company Secretary**

**Investor enquiries**

Jessica O'Brien  
General Manager Investor Relations and  
Strategic Projects  
+61 3 8656 8364

**Media enquiries**

Tim Salathiel  
Head of Group Communications  
+61 407 885 272

**Important Information**

This release is not a prospectus or offering document under Australian law or under any other law. It is for information purposes only and does not constitute an offer, invitation or recommendation to subscribe for, retain or purchase any securities in Transurban in any jurisdiction. This release does not constitute financial product advice and does not and will not form part of any contract for the acquisition of Transurban ordinary securities.

This release does not constitute an offer to sell, or the solicitation of an offer to buy, any securities in the United States. No action has been or will be taken to register, qualify or otherwise permit a public offering of the New Securities in any jurisdiction outside Australia. In particular, neither the entitlements nor the new securities have been, or will be, registered under the U.S. Securities Act of 1933 (the "Securities Act") or the securities laws of any state or other jurisdiction of the United States. Accordingly, the entitlements may not be issued to, or exercised or taken up by, and the new securities may not be offered or sold to, persons in the United States or persons who are acting for the account or benefit of persons in the United States unless they are offered and sold in a transaction exempt from, or not subject to, the registration requirements of the Securities Act and applicable securities laws of any state or other jurisdiction of the United States.

In particular, persons in the United States and persons acting for the account or benefit of persons in the United States (to the extent such persons are acting for the account or benefit of a person in the United States) will not be eligible to purchase or trade entitlements on the ASX or otherwise, or take up or exercise entitlements purchased on the ASX or otherwise, or transferred from another person.

Classification

Public

**Transurban Group**

Transurban International Limited  
ABN 90 121 746 825

Transurban Holdings Limited  
ABN 86 098 143 429

Transurban Holding Trust  
ABN 30 169 362 255

ARSN 098 807 419

corporate@transurban.com  
www.transurban.com

Level 23

Tower One, Collins Square  
727 Collins Street

Docklands

Victoria 3008 Australia

Telephone +613 8656 8900

Facsimile +613 9649 7380