



## ASX Release

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### SATISFACTION OF CONDITIONS PRECEDENT FOR THE ACQUISITION OF LATTICE ENERGY

Beach Energy Limited (ASX: BPT, “Beach”) is pleased to advise that all conditions precedent relating to the acquisition of Lattice Energy Limited (“Lattice”) from Origin Energy Limited (ASX: ORG) have been satisfied. In accordance with agreed completion procedures, the transaction will settle on 31 January 2018. Economic exposure to Lattice will transfer to Beach from 1 July 2017.

Upcoming communications in relation to Beach, the acquired Lattice assets and outlook for the combined operations are set out below.

Date	Communication / content	
30 January 2018	Q2 FY18 results / revised FY18 guidance	<ul style="list-style-type: none"> <li>Quarterly report, including Lattice production and capital expenditure</li> <li>Revised pro forma (Beach and Lattice) FY18 production and capital expenditure guidance</li> </ul>
31 January 2018	Confirmation of completion of Lattice acquisition	
19 February 2018	H1 FY18 results / results presentation	<ul style="list-style-type: none"> <li>Beach statutory half-year accounts (excluding Lattice contribution)</li> <li>Pro forma Balance Sheet details, including preliminary Lattice purchase price allocation</li> <li>Lattice performance summary</li> </ul>
24 April 2018	Q3 FY18 results	<ul style="list-style-type: none"> <li>Quarterly report for combined operations, including Lattice contribution from completion</li> </ul>
Q4 FY18	Investor morning	<ul style="list-style-type: none"> <li>Lattice portfolio review</li> <li>Lattice capital program update</li> <li>Operations update</li> </ul>

