

20 December 2017

Ms Johanna O'Shea
Adviser, Listings Compliance
ASX Compliance Pty Limited
20 Bridge Street
Sydney NSW 2000

Dear Ms O'Shea

Bingo Industries Limited – Retail Entitlement Offer

I refer to ASX's letter dated 27 November 2017 in relation to the official quotation of 63,191,832 ordinary shares in Bingo Industries Limited (**Bingo**) in connection with Bingo's entitlement offer announced on 27 November 2017.

In accordance with your letter, in relation to the retail entitlements, I advise:

- 7,468,974 ordinary shares in Bingo (**New Shares**) will be allotted on Thursday, 21 December 2017; and
- following the allotment of the New Shares, the final issued capital of Bingo will comprise 413,907,168 quoted ordinary shares in Bingo and 1,549,739 unquoted performance rights in Bingo.

Yours sincerely


Ronald Chio
Company Secretary