RELEASE TO AUSTRALIAN SECURITIES EXCHANGE

THURSDAY, 21 DECEMBER 2017

COMMONWEALTH BANK OF AUSTRALIA CLASS ACTION CASE UPDATE

Summary

- **Class action against the Commonwealth Bank of Australia, IMF's funding obligations now supported by agreement with Fund 2 and Fund 3.**
- **Refer to IMF's announcement of 3 October 2017 for further information about Fund 2 and Fund 3.**

Commonwealth Bank of Australia Class Action

IMF Bentham Limited (**IMF**) refers to its previous announcements relating to IMF's funding of a class action against the Commonwealth Bank of Australia (**CBA Class Action**).

IMF announces that it has entered into arrangements with Fund 2 and Fund 3 pursuant to which IMF's on-going funding obligations in the CBA Class Action will be met by Fund 2 and Fund 3. These arrangements will have no impact on the rights of funded clients under the current funding agreements.

IMF background

IMF is one of the leading global litigation funders, headquartered in Australia and with offices in the US, Singapore and Canada. IMF has built its reputation as a trusted provider of innovative litigation funding solutions and has established an increasingly diverse portfolio of litigation funding assets.

IMF has been a leading pioneer of litigation funding in Australia since 2001, playing a significant role in the initial steps towards a globalised industry via its international expansion in the US, Canada and Singapore. IMF has a highly-experienced litigation funding team overseeing its investments, delivering, as at 30 June 2017, a 91% success rate across 162 completed cases.

For further information about IMF and its activities, please visit our website at www.imf.com.au.

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